

SULLIVAN & CROMWELL LLP

Water and Waste

Selected Sullivan & Cromwell infrastructure matters dealing with water and waste include the following projects:

- **Connecticut Water Service, Inc.** in its merger with SJW Group, creating the third-largest investor-owned water and wastewater utility in the United States.
- **Canada Pension Plan Investment Board** in its approximately \$750 million investment in Aqua America Inc.
- **Minera Los Pelambres** in \$1.3 billion of unsecured commercial bank and export credit agency term loans related to the expansion of the Los Pelambres copper project, which included the construction of a desalination plant
- **U.S. Liquids of Louisiana, Calpet and Controlled Recovery's** \$233 million acquisition by Tinicum Capital Partners II, as lead member of a consortium with Paine & Partners Capital Fund III, in which S&C advised Tinicum.
- **American Water Works'** numerous debt and equity offerings, including the \$1.434 billion IPO and NYSE listing in which S&C acted for the underwriters.
- **Transpacific Industries'** Rule 144A/Reg. S placement/rights offering of ordinary shares, in which S&C acted as counsel to the underwriters.
- **Casella Waste Systems'** \$130 million sale of select nonintegrated recycling assets to CE Holdings, in which S&C acted for the financial adviser to Casella.
- **SouthWest Water's** \$427 million acquisition by certain institutional investors advised by J.P. Morgan Asset Management and Water Asset Management, in which S&C advised the financial adviser.
- **CPPIB's** debt financing for the acquisition of AWG, parent of Anglian Water (U.K.) by its subsidiary company Osprey Acquisitions.
- **Suez** (France) and its affiliates' numerous transactions.
- **Lyonnaise Asia Water's** formation for the purpose of investing in start-up and existing potable water production, distribution and treatment facilities and wastewater facilities, in which S&C represented Lyonnaise des Eaux.
- **Kuwait City Shuaiba North Power and Water Desalination Facility**, in which S&C acted for the financial adviser to the project company in its rebuilding.
- **Washington Water Power's** registered debt and equity offerings, in which S&C acted as counsel to the underwriters.
- **Elizabethtown Water, San Diego Water Authority and Pittsburgh Water & Sewer**, in which S&C advised The Bank of New York in a series of revenue bonds and credit facilities for utilities.

PRACTICES & CAPABILITIES

Infrastructure

Toll Roads

Airports

Port Facilities

Railroads

Water and Waste

Leisure and Other

Energy & Natural Resources

Technology, Media & Telecommunications

