

## ***M&A Financial Advisory***

Sullivan & Cromwell's M&A Financial Advisory Group offers comprehensive M&A, corporate and litigation expertise to the world's leading investment banks in their capacity as financial advisers to parties in M&A transactions. Our depth of experience paired with our extensive understanding of today's M&A practice, litigation environment and commercial realities gives us unique insight into representing M&A financial advisers. We collaborate seamlessly across practice areas and offices to provide unmatched legal advice on the full spectrum of challenges and risks that M&A financial advisers face. Our multidisciplinary, integrated team has unparalleled experience advising M&A financial advisers on the largest, most high-profile and most complex M&A transactions both in the U.S. and worldwide. We regularly counsel M&A financial advisers on the full range of M&A transaction types and across a wide spectrum of industries, including:

### **Transaction Types:**

- Cross-Border
- Going-Private, Special Committee & LBO
- Joint Ventures
- Merger of Equals
- Private Company & Divestitures
- Public Company
- Spin-Mergers
- Unsolicited Transactions & Activism

### **Industries:**

- Commercial Real Estate
- Consumer & Retail
- Energy & Natural Resources
- Financial Services
- FinTech
- Healthcare & Life Sciences
- Industrials & Chemicals
- Technology, Media & Telecommunications

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### PRACTICES & CAPABILITIES

#### **General Practice**

#### **Mergers & Acquisitions**

- Corporate Governance
- M&A Financial Advisory
- Corporate Governance Litigation
- Private Equity

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### PRACTICE CONTACTS

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**S&C is a leading law firm**  
in the global M&A financial  
advisory landscape.

In the past five years alone, we  
have advised financial advisers  
in **\$1.3 trillion** in deal value in  
nearly **300 transactions**.

Our M&A Financial Advisory Group provides tailored advice and creative solutions to assist financial advisers of all sizes. Over the past ten years, our M&A financial advisory clients have included:

- B. Riley & Co., LLC
- Bank of America Merrill Lynch
- Barclays Capital Inc.
- Blackstone Advisory Partners L.P.
- BMO Financial Group
- Brown Brothers Harriman & Co.
- Canaccord Genuity Group Inc.
- Centerview Partners LLC
- Citigroup, Inc.
- Credit Suisse Group AG
- Deutsche Bank AG
  
- Evercore Inc.
- Financial Technology Partners LP
- Goldman Sachs & Co. LLC
- Greenhill & Co., Inc.
- Guggenheim Partners, LLC
- Houlihan Lokey Capital, Inc.
- JPMorgan Chase & Co.
- Lazard Ltd
- LionTree LLC
- Mizuho Financial Group, Inc.
- Moelis & Company LLC

- Morgan Stanley & Co. LLC
- MTS Health Partners, L.P.
- Nomura Holdings, Inc.
- Oppenheimer & Co. Inc.
- Perella Weinberg Partners LP
- Rothschild & Co.
- The Valence Group LLC
- Thomas Weisel Partners LLC
- Tudor Pickering Holt & Co.
- UBS Group AG
- Wells Fargo & Company

### **SELECTED REPRESENTATIONS**

S&C has advised on a wide variety of notable selected domestic and cross-border M&A financial advisory representations. The breadth of our M&A financial advisory representations over the last five years across industries can be viewed here:

[M&A Financial Advisory Deal List](#)