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Steve Borenstein is an Associate in Sullivan & Cromwell's General Practice Group. His practice covers a broad range of corporate and transactional matters, including equity and debt capital market transactions, bank financings and advising on a variety of registered and unregistered offerings, including initial public offerings, spin-offs, debt issuances and structured notes. He has represented issuers, investors and underwriters in public and private capital-raising transactions in a variety of contexts. He also advises clients on corporate matters, including disclosure and corporate governance.

PRACTICES & CAPABILITIES

Commercial Real Estate

Corporate Governance

Capital Markets

High-Yield

Equity

Debt

EDUCATION

**2010, Columbia Law School,
J.D.**

**2005, Yeshiva Shaar
Hatorah Talmudic Research
Institute, B.T.L.**

BAR ADMISSIONS

New York