

Lawyers



Stephan Rauch

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Stephan Rauch is an associate in the Frankfurt office's General Practice group. He focuses primarily on the representation of European and U.S. clients in equity capital markets transactions and in a wide range of international public and private M&A transactions. He also advises on general corporate matters, such as shareholder meetings, transformational transactions and post-transaction corporate measures.

Dr. Rauch joined S&C in 2017 and is admitted to the Frankfurt bar.

SELECTED REPRESENTATIONS

- **468 SPAC I** on (i) its €300 million private placement and listing on the Frankfurt Stock Exchange and (ii) its business combination agreement with Boxine GmbH, valuing the combined company tonies SE at a pro forma equity value of €990 million
- **468 SPAC II** on its €210 million private placement and listing on the Frankfurt Stock Exchange
- **Axioma** in its acquisition by Deutsche Börse for \$850 million cash and debt free
- **Bayer** in its definitive agreement with Elanco Animal Health for Elanco to acquire Bayer's Animal Health business in a transaction valued at \$7.6 billion
- **Lakestar SPAC I** on (i) its €275 million private placement and listing on the Frankfurt Stock Exchange and (ii) its €1.2 billion (equity value) merger with HomeToGo, the first German De-SPAC deal of its kind
- **Porsche Automobil Holding (Porsche SE)** on the €10.1 billion acquisition of 25% of the ordinary voting shares of Porsche AG from Volkswagen AG (concurrent with the Porsche IPO)
- **Praxair** on (i) the \$80 billion merger of equals with Linde, (ii) the €2.8 billion squeeze-out of the minority shareholders of Linde following the merger and (iii) the representation of Linde in the

PRACTICES & CAPABILITIES

Capital Markets

Corporate Governance

Europe

General Practice

Mergers & Acquisitions

EDUCATION

2017, Humboldt-Universität zu Berlin, Dr. iur.

2016, State of Berlin, 2. State Exam

2013, Humboldt-Universität zu Berlin, 1. State Exam

BAR ADMISSIONS

Frankfurt am Main, Germany

LANGUAGES

English

German

appraisal proceedings following the squeeze-out

- **Rocket Internet** on its delisting by way of a public self-tender delisting offer