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Lawyers

Lars Rueve

European Counsel

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PRACTICES & CAPABILITIES

General Practice

Capital Markets

Corporate Governance

Mergers & Acquisitions

Europe

EDUCATION

2009, Ludwig-Maximilians-Universität München, Dr. iur.

2006, University of Virginia School of Law, LL.M.

2004, State of Hamburg, 2. State Exam

2000, Westfaelische Wilhelms-Universität Münster, 1. State Exam

BAR ADMISSIONS

Frankfurt am Main, Germany

LANGUAGES

English

German

Lars Rueve is a European Counsel in S&C's Frankfurt office and a member of our German law practice group. He has extensive experience in capital markets and M&A transactions as well as in general securities and corporate law matters, such as capital markets compliance and post-admission obligations, shareholders' meetings, corporate governance and executive compensation.

Mr. Rueve studied law at the Westfaelische Wilhelms-Universitaet Muenster, Germany, continued his legal studies at the University of Virginia School of Law, Virginia, USA, graduating as LL.M., and earned his Dr. jur. degree from the Ludwig-Maximilians-Universitaet Muenchen, Germany.

SELECTED REPRESENTATIONS

Recent Capital Markets transactions
From 2018 to 2021, Dr. Rueve has advised:

- **468 SPAC I** on its €300 million private placement and listing on the Frankfurt Stock Exchange
- **Activum** on its €390 million private placement of Instone Real Estate shares
- Pre-IPO shareholders on their €400 million secondary placement of **AUTO1** shares
- **Bayer** on its €6 billion rights issue and its €3 billion issue of new shares to Temasek in connection with the refinancing of the Monsanto acquisition
- **Delivery Hero** on its €571 million and €1.25 billion issues of new shares and its €1.75 billion; and €1.5 billion and €1.25 billion convertible bond offerings
- **Dermapharm** on its €377 million IPO and listing on the Frankfurt Stock Exchange
- Underwriters on **DWS Group**'s €1.4 billion IPO and listing on the Frankfurt Stock Exchange
- **European Healthcare Acquisition & Growth Company** on its

€200 million private placement and Euronext Amsterdam listing

- **HelloFresh** on its €175 million convertible bond offering
- **home24** on its €600 million IPO and listing on the Frankfurt Stock Exchange as well as its €46 million issue of new shares
- **Hypo Real Estate** on its €287 million private placement of Deutsche Pfandbriefbank shares
- **Instone** on its €428 million IPO-dual track transaction
- **Lakestar SPAC I** on its €275 million private placement and listing on the Frankfurt Stock Exchange
- **OboTech Acquisition** (SPAC) on its €200 million private placement and listing on the Frankfurt Stock Exchange
- **Rocket Internet** on its €324 million public share purchase offer alongside United Internet's public share purchase offer
- Underwriters on **RWE**'s €2 billion issue of new shares
- Underwriters on **Siemens Healthineers**' €4.2 billion IPO and listing on the Frankfurt Stock Exchange
- **TLG IMMOBILIEN** on its €222 million issue of new shares
- **Westwing** on its €520 million IPO and listing on the Frankfurt Stock Exchange

Further key Capital Markets transactions
Over the past 10 years, Dr. Rueve has worked on many high-profile transactions, including:

- **IPOs/listings** of: **Covestro**; **Delivery Hero**; **Deutsche Annington/Vonovia**; **Deutsche Pfandbriefbank**; **Evonik Industries**; **HelloFresh**; **innogy**; **OFFICEFIRST Immobilien**; **Rocket Internet**; **Sixt Leasing**; **Tele Columbus**; **TLG IMMOBILIEN**; **windeln.de** and **Zalando.**
- **Rights issues** of: **Commerzbank**; **Draegerwerk**; **IVG Immobilien**; **Porsche Automobil Holding**; **Schaeffler** and **Tele Columbus**.
- **Primary placements** of: **Deutsche Annington/Vonovia**; **Deutsche Wohnen**; **PAION**; **ProSiebenSat.1** and **TLG IMMOBILIEN.**
- **Secondary placements** for: **Goldman Sachs** and **KKR** of their KION shares; **Oaktree** of its alstria REIT shares; **pre-IPO shareholders** of their Zalando shares; **Siemens** of its Osram shares; several **bookrunners** in placements of secondary shares of Delivery Hero and Scout24.
- **Cornerstone investments** in: **Rocket Internet** and **Zalando** in connection with their IPOs.
- **Share buy-back programs** and **public share purchase offers** of several issuers.

Recent M&A transactions
From 2018 to 2021, Dr. Rueve has represented:

- **468 SPAC I** on its pending business combination agreement with Boxine GmbH, valuing the combined company at a pro forma equity value of €990 million

- Owners of **BEOS** on their sale of the company to Swiss Life
- **CSM Bakery Solutions**, a portfolio business of Rhône Capital, on the carve-out of its ingredients business by Investindustrial VII
- **Delivery Hero** in its $4 billion agreement to acquire Woowa Brothers
- **HelloFresh** on its acquisition of Factor75
- **Merck** on its $6.5 billion acquisition of Versum Materials
- **United Rentals** in its $715 million acquisition of BakerCorp International

Further key M&A transactions
In addition, over the past 10 years Dr. Rueve has advised:

- **CPPIB** on its abandoned bid for Hochtief Airports
- **Drillisch** on its €8 billion business combination with United Internet
- **Hospira** on its sale of Wasserburger Arzneimittelwerke to Recipharm
- **HSE Entsorgung** on the sale of its water business to Skion
- **Lone Star** in connection with its tender offer for ISARIA Wohnbau
- **Rhône Capital** on its sale of CSM Bakery's fats business to AAK Belgium
- **Rio Tinto** on the sale of its German Alcan subsidiaries to Amcor
- **Shareholders** on their sale of Novaled to Samsung Industries