

SULLIVAN & CROMWELL LLP

Lawyers



Robert W. Reeder III

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Robert W. Reeder is a member of the Firm's Commodities and Derivatives, Broker/Dealer and Executive Compensation Groups.

Professional Activities and Community Involvement

- Head of the Firm's Pro Bono Committee
- Trustee, The Teak Fellowship
- Trustee, Old Sturbridge Village

SELECTED REPRESENTATIONS

Mr. Reeder has experience in a wide array of general corporate and securities matters, including:

- Acting as company counsel to The Goldman Sachs Group, Inc., American International Group, Inc. and Prudential Financial, Inc.
- Providing advice to financial service companies, including Goldman, Sachs & Co., Barclays Capital Markets, Deutsche Bank Securities Inc., and UBS Securities LLC
- Working on initial public offerings, including for The Goldman Sachs Group, Inc.
- Working on unique and complex securities offerings, including the first-ever SEC-registered convertible MIPs offering and the first-ever registered offering to consumers, the initial public offering for The Boston Beer Company
- Acting as designated underwriters' counsel for Corning Incorporated, and Forest City Enterprises, Inc.
- Establishing three AAA-rated structured, derivative products companies: Goldman Sachs Mitsui Marine Derivative Products, L.P.; GS Financial Products U.S., L.P., the only derivatives product company to register with the Securities

PRACTICES & CAPABILITIES

Capital Markets

Debt

Equity

Structured Finance

Corporate Governance

Environmental, Social and Governance (ESG)

Executive Compensation

Financial Services

Broker-Dealer

Commodities, Futures & Derivatives

Financial Services Capital Markets

Insurance

Investment Management

EDUCATION

1984, The Ohio State University Moritz College of Law, J.D.

1981, Youngstown State University, B.S.

BAR ADMISSIONS

New York

Ohio

CLERKSHIPS

The Honorable Anthony J. Celebrezze, United States Court of Appeals, Sixth Circuit, 1984-1986

and Exchange Commission; and GS Financial Products
International, L.P.