

# SULLIVAN & CROMWELL LLP

---

## Lawyers



### Robert E. Buckholz

Partner

#### New York

T. +1-212-558-4000

F. +1-212-558-3588

buckholzr@sullcrom.com

---

Bob Buckholz joined Sullivan & Cromwell in 1980 and has been a partner since 1987. He is currently a member of the Firm's Capital Markets Group. Mr. Buckholz has handled a wide range of public and private debt and equity financings for U.S. and non-U.S. issuers and their underwriters, including initial public offerings, privatizations and investment grade, hybrid and high-yield financings. He also has extensive experience advising on equity derivatives matters, both in the capital markets and in over-the-counter contexts, and regularly advises on disclosure, financing, corporate governance and other general matters for a wide variety of corporate, financial institution and utility clients.

#### Professional Activities and Community Involvement

- Chair, Federal Regulation of Securities Committee, American Bar Association (2018- )
- Chair, Subcommittee on Securities Law Opinions of the Federal Regulation of Securities Committee, American Bar Association (2012-2015)
- Chair, Securities Regulation Committee, New York City Bar Association (2009-2012)
- Member, Securities Regulation Committee, New York State Bar Association
- Chairman of the Board, Theatre for a New Audience

#### Recognitions

Mr. Buckholz is regularly recognized at the top of the legal profession in the area of capital markets by the following authorities:

- *Chambers Global*
- *Chambers USA*
- *The Legal 500 United States*

#### PRACTICES & CAPABILITIES

---

**Broker-Dealer**

**Corporate Governance**

**Commodities, Futures & Derivatives**

**Healthcare & Life Sciences**

**Consumer & Retail**

**Energy & Natural Resources**

**Oil & Gas**

**Financial Services**

**Restructuring**

**Capital Markets**

**High-Yield**

**Structured Finance**

**Equity**

**Debt**

#### EDUCATION

---

**1979, Columbia Law School, J.D.**

**1976, Dartmouth College, A.B.**

#### BAR ADMISSIONS

---

**New York**

#### CLERKSHIPS

---

**The Honorable Amalya L. Kearse, United States Court of Appeals, Second Circuit, 1979-1980**

## **SELECTED REPRESENTATIONS**

### **Initial Public Offerings**

- American Water
- Echo Global Logistics
- First NBC Bank Holding Company
- Five Below
- GNC Corporation
- Lumber Liquidators
- NetSpend Holdings
- Tim Hortons

### **Debt and Equity Offerings**

- AIG (multiple offerings)
- Bank of Montreal (multiple offerings)
- Becton Dickinson and Company (multiple offerings)
- Canadian National Railway (multiple offerings)
- Enbridge (multiple offerings)
- Québec (multiple offerings)
- Tyco Electronics (multiple offerings)