

SULLIVAN & CROMWELL LLP

Lawyers



Matthew M. Friestedt

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Matt Friestedt leads the Firm's executive compensation M&A practice. He is experienced in handling all matters involving the compensation of senior executives, including employment, change in control, equity compensation and severance arrangements. He has worked on over \$500 billion of M&A transactions since 2015 (including over 50 deals worth more than \$1 billion) and has worked on over \$1 trillion of M&A transactions during the last 12 years. He also regularly advises on governance issues.

SELECTED REPRESENTATIONS

Major Recent M&A Transactions

- Alibaba in its \$2 billion investment in Lazada
- Amazon.com in its \$14 billion acquisition of Whole Foods
- AT&T in its \$109 billion acquisition of Time Warner
- Bayer in its \$66 billion acquisition of Monsanto
- Bright House in its \$10 billion sale to Charter
- Cablevision in its \$18 billion sale to Altice
- Columbia Pipeline in its \$13 billion sale to TransCanada
- Concho in its \$10 billion acquisition of RSP Permian
- CVS in its \$13 billion acquisition of Omnicare
- Dyax in its \$6 billion sale to Shire
- Enbridge in its \$43 billion acquisition of Spectra
- Fiserv in its \$22 billion acquisition of First Data
- GGP in its \$28 billion sale to Brookfield
- Harris in its \$35 billion merger of equals with L3
- Kite Pharma in its \$12 billion sale to Gilead Sciences
- Kraft in its \$55 billion merger with Heinz
- Stemcentrx in its \$10 billion sale to AbbVie
- Synageva in its \$8 billion sale to Alexion
- Syntel in its \$4 billion sale to Atos

PRACTICES & CAPABILITIES

Executive Compensation

Mergers & Acquisitions

Corporate Governance

Private Equity

EDUCATION

1997, New York University School of Law, LL.M.

1996, Vanderbilt Law School, J.D.

1993, University of the Pacific, B.S.

BAR ADMISSIONS

New York

- Teva in its \$40 billion acquisition of Allergan Generics
- UnitedHealth in its \$13 billion acquisition of Catamaran

Selected Other M&A Transactions

- AbbVie in its withdrawn \$55 billion acquisition of Shire
- AIG in its \$15 billion sale of Alico to MetLife
- Amgen in its \$10 billion acquisition of Onyx
- Ares, CPPIB, OTPP and Rhone in multiple LBOs
- AT&T in its \$67 billion acquisition of DIRECTV
- BHP Billiton in its \$15 billion acquisition of Petrohawk
- Bucyrus in its \$9 billion sale to Caterpillar
- Fiat in its acquisition of Chrysler out of bankruptcy
- Goldman Sachs in its \$6 billion acquisition of SLK
- Hilton Hotels in its \$26 billion LBO by Blackstone
- ICE in its \$8 billion acquisition of the NYSE
- Idenix in its \$4 billion sale to Merck
- ING in its \$9 billion sale of ING Direct to Capital One
- Management of HCA in their \$33 billion LBO
- Medco in its \$29 billion sale to Express Scripts
- Perrigo in its \$9 billion acquisition of Elan
- Pharmasset in its \$11 billion sale to Gilead Sciences
- Priceline.com in its acquisitions of Kayak and OpenTable
- Silver Lake in the \$9 billion sale of Skype to Microsoft
- TXU in its \$45 billion LBO by KKR and TPG
- ZF in its \$13 billion acquisition of TRW

Recognitions

Mr. Friestedt has been recognized as a leading lawyer in *Chambers USA: America's Leading Lawyers for Business* from 2011 to 2019.