

## Lawyers



### John Evangelakos

Of Counsel

#### New York

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John Evangelakos is a member of the Firm's Cybersecurity Practice, the Firm's Intellectual Property & Technology Group and the Firm's Mergers and Acquisitions Group. Mr. Evangelakos has led transactions in a wide variety of industries, including in the technology and cybersecurity sectors and in the financial services sector.

Mr. Evangelakos has advised clients on issues relating to unauthorized access to customers' personal data, disclosure considerations arising out of unauthorized access to servers and confidential information, coordinating with federal law enforcement officials and regulatory authorities, governance responsibilities for cybersecurity, and the assessment and oversight of vendors with respect to cybersecurity matters. Mr. Evangelakos was involved in the creation of the Legal Services ISAO and the establishment of its relationship with the Financial Services ISAC.

Mr. Evangelakos has been recognized as a leading lawyer in mergers and acquisitions by New York Super Lawyers (2007-2020), as a recommended transactional IP lawyer in Intellectual Asset Management's Patent 1000 (2014-2020) and in The Legal 500 United States in the Capital markets: equity offerings category (2017) and the Patent licensing and transactional category (2014, 2015), and as a leading lawyer in leveraged buyouts and private equity and in mergers and acquisitions by *The Best Lawyers in America* (2008-2022).

#### **Speaking Engagements, Writings and Events**

- "Board Responsibilities in Cybersecurity – The View from the SEC" (ABA Business Law Section Annual Meeting, September 12, 2019)
- "Challenges of a National 72-Hour Data Breach Notification Standard" (*New York Law Journal*, June 1, 2018)
- "America Isn't Ready for a 'Cyber 9/11'" (*Wall Street Journal*, July 11, 2017)
- "Risk Management Summit: The Management of Enterprise Risk & the Evolving Role of the Chief Risk Officer" (RANE, December 1, 2016)

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#### PRACTICES & CAPABILITIES

**Cybersecurity**

**Technology, Media & Telecommunications**

**General Practice**

**Intellectual Property & Technology Transactions**

**Mergers & Acquisitions**

**Private Equity**

**Restructuring**

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#### EDUCATION

**1985, New York University School of Law, J.D.**

**1981, Harvard University, A.B.**

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#### BAR ADMISSIONS

**New York**

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#### CLERKSHIPS

**The Honorable Jerre S. Williams, United States Court of Appeals, Fifth Circuit, 1985-1986**

- “Working with Governmental Authorities After a Breach: Effective Strategies for Engagement” (cyberSecure, September 27, 2016)
- “Why America Needs to Lead on Cybersecurity” (*Mimesis Law*, June 29, 2016)
- “John Evangelakos at Mimesis Law’s Cy-Pher Executive Roundtable.” (*Mimesis Law*, June 7, 2016)
- “Unified Theory of Security Organizations and Standards.” (NYSE Governance Services Cybersecurity Webinar, August 12, 2015)

## SELECTED REPRESENTATIONS

### ***Intellectual Property and Technology-Related Transactions***

- **Eastman Kodak** in the \$527 million sale of its digital imaging patent portfolio to a consortium organized by **Intellectual Ventures** and **RPX Corporation**
- **Intercontinental Exchange** in its \$8.2 billion acquisition of **NYSE Euronext**, its acquisitions of the **New York Board of Trade** for \$1.7 billion and **Creditex** for \$625 million, its \$9.9 billion attempted acquisition of the **Chicago Board of Trade**, its \$5.2 billion acquisition of **Interactive Data Corporation** and its acquisition of **Standard & Poor’s Securities Evaluations** and **Credit Market Analysis** businesses
- **Axel Springer** in its acquisition of **Business Insider**
- **Archipelago Holdings** in its \$10.5 billion merger with The New York Stock Exchange to form **NYSE Group**; in its \$90 million acquisition of **PCX Holdings**, the parent company of the Pacific Exchange; in its joint venture with the **Pacific Exchange**, creating the first completely open electronic stock market in the United States; and in numerous rounds of financing, including the \$125 million investment by **General Atlantic** and its merger with **REDIBook**
- **Microsoft**, as the organizer of a consortium of technology companies, in its patent purchase agreement with **Novell**, pursuant to which the consortium acquired approximately 882 patent and patent applications from Novell for \$450 million, at the same time as Novell was taken private by Attachmate Corporation
- **Barclays** in the \$15.2 billion sale of Barclays Global Investors (BGI) to **BlackRock**
- **NXP B.V.** in a strategic alliance with **Virage Logic Corporation**, pursuant to which NXP transferred employees and assets associated with selected advanced CMOS libraries, IP blocks and System-on-Chip architecture, and which included a long-term IP licensing and development agreement
- **Citadel Investment Group** in its investment in **Direct Edge ECN**
- **LCH.Clearnet** in its acquisition of **International Derivatives Clearing Group** from the **NASDAQ OMX Group** and certain other investors

- **Citigroup** in its role as financial adviser to **NYSE Group** in connection with its \$10.2 billion merger of equals with **Euronext**
- **Cablevision** in connection with the \$750 million sale by one of its affiliates of PCS licenses to **Verizon Wireless**
- **Reuters Group** in its \$239 million acquisition of **Multex.com**

### ***Mergers and Acquisitions Transactions***

- **AkzoNobel** in the \$1.05 billion sale of its North American decorative paints business to **PPG Industries**
- **BP** in its \$7 billion sale of upstream assets in the United States, Canada and Egypt to **Apache Corporation**
- **Anheuser-Busch InBev** in the \$2.3 billion sale of Busch Entertainment to **Blackstone**; **Interbrew** in its \$11.4 billion acquisition of **AmBev** to form InBev and in the related \$1.2 billion unwinding of Interbrew's joint venture with **Fomento Económico Mexicano (FEMSA)** in Mexico and the United States
- Independent Directors of **Tower Group** in the sale of Tower to **ACP Re**, an affiliate of AmTrust Financial Services
- Independent Directors of **CastlePoint Holdings** in its \$490 million acquisition by **Tower Group**
- Independent Directors of **Sovereign Bancorp** in its \$1.9 billion acquisition by **Banco Santander**
- The **Frist** family in the \$31.6 billion LBO of **HCA**
- **Whitehall Capital** in the \$3.8 billion LBO of **Kerzner International**
- Independent Directors of **Erie Indemnity Company** in the going-private acquisition of **Erie Family Life Insurance Company**
- **Vornado** in the \$145 million sale to the **Yucaipa Companies** of a minority interest in **AmeriCold Realty Trust**
- Special Committee of the Board of Directors of **Tanker Investments** in connection with Tanker Investments' merger with **Teekay Tankers**
- **Goldman Sachs** in numerous acquisitions and investments, including **The Ayco Company**, **Epoch Partners** and **BTIG LLC**
- **Philippine Long Distance Telephone** in its defense against an unsolicited \$925 million takeover bid from the **Gokongwei Group**
- Special Committee of **Amtran** in the proposed acquisition of Amtran by its controlling shareholder
- **TI Group** in its acquisitions of **Walbro Corporation** for \$570 million and **S&H Fabricating & Engineering** for \$350 million
- **ASA Holdings** in its \$900 million sale to **Delta Airlines**
- **Alumax** in its \$3.8 billion sale to **Alcoa**
- **San Miguel Corporation** in connection with the transfer of its Coca-Cola bottling subsidiary to **Coca-Cola Amatil** of Australia in exchange for a significant block of Amatil shares
- **C&S/Sovran** in its \$4.3 billion merger into **North Carolina National Bank (NCNB)** to form Nationsbank
- **Bass PLC** in its \$2.2 billion acquisition of **Holiday Corp.**

