

Lawyers



Jeremy Kutner

Partner

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Jeremy Kutner advises on corporate transactions, including public, private and cross-border M&A, joint ventures and restructurings for leading global companies, sovereign wealth funds, private equity funds and family offices. He works across a range of industries including financial services, FinTech, healthcare, mining and metals, private equity, food and beverage, and telecommunications.

Chambers UK and *Legal 500* have recognized him as a leading lawyer and *IFLR1000* has ranked him as a market leader in M&A and Private Equity. He was also twice named a *Law360* Rising Star, was commended in the “Innovation in mergers and acquisitions” category by FT Innovative Lawyers Europe, named to the “40 Under 40 Rising Stars” list by *Financial News* and listed by *Super Lawyers*.

Selected Publications

- “Transformation and Innovation: A Guide to Partnerships Between Financial Services Institutions and FinTechs.” *TheCityUK*, November 2017
- The 2013 Guide to Mergers and Acquisitions in the UK: “No loss of appetite.” *International Financial Law Review*
- Know-how Article: A Q&A guide to public mergers and acquisitions law in the UK (England and Wales) *PLC Which Lawyer?* 2012 - 2018
- Member of the Consulting Editorial Board of Lexis®PSL and the general editor of *Tolley’s Company Law Service*

SELECTED REPRESENTATIONS

- Pershing Square Foundation and TABLE Holdings in their equity investments of approximately £8 million and approximately £1 million, respectively, in Bremont
- The Bank of N.T. Butterfield & Son Limited in its agreement with Credit Suisse for the acquisition of Credit Suisse Trust’s businesses

PRACTICES & CAPABILITIES

General Practice

Capital Markets

Environmental, Social and Governance (ESG)

Financial Services

Mergers & Acquisitions

Private Equity

Venture Capital & Emerging Growth Companies

EDUCATION

2001, Harvard Law School, LL.M.

1999, University of Cambridge, B.A.; 2003, M.A. (Cantab)

BAR ADMISSIONS

England and Wales

based in Guernsey, Singapore and The Bahamas

- Watlow Electric Manufacturing Company (a portfolio company of Tincum Incorporated) in its acquisition and carveout of the Eurotherm business from Schneider Electric Industries SAS
- LionTree as an investor in connection with Ocean Outdoor Limited's agreement with Atoll Bidco Ltd., a wholly-owned indirect subsidiary of Atairos Group, Inc., on the terms of a recommended acquisition by Atoll Bidco of all of the issued and to be issued share capital of Ocean which members of the Bidco Group do not already own
- Acacia Pharma Group PLC on its acquisition by Eagle Pharmaceuticals, Inc. by way of a scheme of arrangement under Part 26 of the Companies Act 2006
- Rio Tinto in its acquisition of the approximately 49% of the issued and outstanding shares of Turquoise Hill that Rio Tinto does not currently own
- Nippon Steel Corporation in its share purchase agreement to acquire 49.99% shares in G Steel Public Company Limited and 49.90% shares in G J Steel Public Company Limited from Kendrick Global Limited, an entity owned by funds managed by Ares SSG. Nippon Steel will launch a mandatory tender offer for the remaining shares of both G Steel and G J Steel, bringing the total acquisition cost to up to approximately \$763 million
- Seedrs in its acquisition by Republic in a deal that values it at approximately \$100 million
- J. Safra Group as shareholder to Allied Universal Topco on their £3.8 billion cash offer for G4S
- Lion Capital in its acquisition of substantially all of the assets of its portfolio company John Varvatos Enterprises, in a sale conducted under Section 363 of the U.S. Bankruptcy Code as well as the acquisition of certain assets of John Varvatos UK from UK administration
- CSM Bakery Solutions Limited, a portfolio business of Rhône Capital, on the carve-out of its ingredients business by Investindustrial VII L.P.
- Three Hills in the restructuring of its investment in Recycling Lives
- Metro Bank PLC in its agreement to acquire Retail Money Market LTD ("RateSetter")
- Generali in its €592 million acquisition of Seguradoras Unidas and AdvanceCare
- The Bank of N.T. Butterfield & Son Limited in its acquisition of ABN AMRO Limited through its wholly owned subsidiary, Butterfield Bank Limited for an aggregate purchase price of approximately £161 million
- Apollo Management and Rome UK Bidco Limited, a company formed on behalf of funds managed by Apollo, in connection with Rome UK Bidco's approximately £3.3bn offer to acquire the entire issued and to be issued ordinary share capital of RPC Group plc

- Lombard and RBS on the \$1.5bn consensual restructuring and eventual bankruptcy of Waypoint Leasing Limited, the Irish helicopter leading company. This advice includes a S363 credit bid and refinancing