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EDUCATION

**1977, Cornell Law School,
J.D.**

**1971, Cornell University,
M.A.T.**

**1970, Cornell University,
A.B.**

BAR ADMISSIONS

California (inactive)

New York (inactive)

Frank H. Golay, Jr. joined Sullivan & Cromwell LLP in 1977. From 1977 to 1985 he was an associate located in the Firm's New York and London offices. From 1985 to 1988 he was a partner in the firm's New York office, and from 1988 to 2008 he served as partner in Sullivan & Cromwell LLP's Los Angeles office. Mr. Golay retired at the end of 2008. Afterwards, he was of counsel to the firm. But in 2016, wishing more completely to retire from the practice of law, Mr. Golay became a senior counsel to Sullivan & Cromwell LLP, and changed his state bar memberships to retired/inactive. Prior to his retirement, Mr. Golay's practice included numerous securities offerings, merger and acquisition transactions and general corporate advice. He represented both issuers and underwriters, and companies and their financial advisors. Mr. Golay is a past Chair of the Business & Corporations Law Section of the Los Angeles County Bar Association.