

# SULLIVAN & CROMWELL LLP

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## Lawyers



### C. Michelle Chen\*

Partner

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Michelle Chen is a partner in the Firm's Financial Services Group, with a broad regulatory and transactional practice. She advises U.S. and non-U.S. financial institutions on a range of U.S. bank regulatory and compliance matters, including permissible activities, investments, applications and regulation of non-U.S. banking organizations in the United States, as well as climate and other ESG matters. She also regularly advises on mergers and acquisitions and capital markets transactions involving U.S. and non-U.S. financial institutions. In addition, she is active in the Firm's investment management practice, with a primary focus on advising business development companies in connection with Investment Company Act matters, as well as capital raising and strategic transactions.

Ms. Chen has been recognized as a 2022 Rising Star in Banking by *Law360* and as a 2022 DC Rising Star in *The National Law Journal*.

#### PRACTICES & CAPABILITIES

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**General Practice**

**Financial Services**

**Bank Regulatory**

**Financial Services Capital Markets**

**Financial Services Mergers & Acquisitions**

**Investment Management**

#### EDUCATION

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**2012, Columbia Law School, J.D.**

**2008, Duke University, B.A.**

**2008, Duke University, B.S.**

#### BAR ADMISSIONS

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**New York**

**\*Admitted in New York, awaiting admission in DC, and when practicing in DC supervised by lawyers of the firm admitted in DC**

#### LANGUAGES

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**Chinese (Mandarin)**