

SULLIVAN & CROMWELL LLP

Lawyers



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Ben Weiner is a partner in Sullivan & Cromwell's Financial Services and Capital Markets groups. His practice involves bank regulatory matters, including capital, liquidity, stress testing and resolution planning, and a broad range of transactions, including registered and unregistered securities offerings, other capital markets transactions, and public and private mergers and acquisitions. He also advises corporate clients on ongoing public company matters, including disclosure and corporate governance.

SELECTED REPRESENTATIONS

Capital Markets, Corporate Finance, Disclosure and Corporate Governance

- **Bank of Montreal** in connection with securities offerings and disclosure matters.
- **Bank of New York Mellon** in connection with debt and preferred stock offerings, other capital markets transactions and securities, disclosure and corporate governance matters.
- **Cheniere Energy** in connection with EIG's investment relating to the Corpus Christi liquefaction project.
- **Citizens Financial Group** and **Citizens Bank** in connection with debt and preferred stock offerings, other capital markets transactions and disclosure matters.
- **First Hawaiian** in connection with securities and disclosure matters.
- **Goldman Sachs** in connection with securities, disclosure and corporate governance matters.
- **KeyBank** in connection with remarketing debt securities.
- **Medallion Bank** in connection with its initial public offering of preferred stock and disclosure matters.
- **Wells Fargo** in connection with securities and disclosure matters.
- Underwriters or the issuer in connection with offerings of debt securities by international financial institutions, including the **World**

PRACTICES & CAPABILITIES

General Practice

Capital Markets

Corporate Governance

Financial Services

Bank Regulatory

Financial Services Mergers & Acquisitions

EDUCATION

2009, Harvard Law School, J.D.

2006, University of Pennsylvania, B.A.

BAR ADMISSIONS

New York

***Admitted in New York, awaiting admission in DC, and when practicing in DC supervised by lawyers of the firm admitted in DC**

Bank, International Finance Corporation, Inter-American Development Bank and IDB Invest.

- Underwriters in connection with debt and preferred stock offerings by **Associated Banc-Corp** and **Associated Bank**.
- Underwriters in connection with debt and preferred stock offerings by **Goldman Sachs**.
- Underwriters in connection with debt and preferred stock offerings by **M&T Bank Corporation** and **M&T Bank**.
- Initial purchasers in connection with preferred stock offerings by Farm Credit System institutions, including **CoBank** and **Capital Farm Credit**.
- Underwriters and initial purchasers in connection with registered and unregistered debt and equity offerings by other companies.
- Investors in connection with debt private placements by **National General Holdings Corp**.

M&A

- **Citizens Financial** in its merger with Investors Bancorp.
- **ACE Limited** in its acquisition of The Chubb Corporation.
- **Metro Bancorp** in its sale to FNB.
- **Ally Financial** in the sale of its Canadian auto finance business to Royal Bank of Canada.
- **Royal Bank of Canada** in the sale of:
 - Liberty Life Insurance Company to Athene Holding Ltd.
 - RBC Bank USA and related assets to PNC.
- **Canada Pension Plan Investment Board** in connection with its investment in Asurion.
- **FCB Financial Holdings** in its acquisition of Great Florida Bank.