SULLIVAN & CROMWELL LLP

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Andrew G. Dietderich

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Andy Dietderich is co-head of S&C's Global Finance & Restructuring Group. Andy has spent his entire career at S&C, joining in 1996 and practicing as both a finance and M&A partner before starting the Firm's corporate bankruptcy practice in 2009. Today, he focuses on helping multinational and U.S. companies address balance sheet challenges and navigate periods of financial distress. His practice has three primary elements:

- developing out-of-court restructuring transactions that avoid insolvency proceedings;
- guiding debtors through Chapter 11 proceedings when necessary to accomplish company objectives; and
- advising buyers on the successful acquisition and integration of distressed businesses.

Andy grew up in the Pacific Northwest (Zig Zag, Oregon) and now lives in Brooklyn. He clerked for Judge Danny Boggs on the United States Sixth Circuit Court of Appeals in Louisville, Kentucky, and is an alumnus of Harvard Law School (J.D. *magna cum laude* 1995) and Harvard University (A.B. *magna cum laude* and *Phi Beta Kappa* 1991).

SELECTED REPRESENTATIONS

Selected Restructuring Matters

- **Garrett Motion Inc.** in its Chapter 11 proceeding and global reorganization
- **LSC Communications Inc.** in its Chapter 11 reorganization
- **California Resources Corporation** in its Chapter 11 reorganization
- **White Star Petroleum** in its Chapter 11 reorganization and sale
- **Ascent Resources** in its prepackaged Chapter 11 reorganization
- **Eastman Kodak** in its Chapter 11 proceeding and global reorganization
- **American Energy Partners** in its its out-of-court liability

PRACTICES & CAPABILITIES

Latin America

Renewable & Alternative Energy

General Practice

Capital Markets

Corporate Governance

Environmental, Social and Governance (ESG)

Mergers & Acquisitions

Private Equity

Bankruptcy Litigation

Project Development & Finance

Restructuring

EDUCATION

1995, Harvard Law School, J.D.

1991, Harvard University, A.B.

BAR ADMISSIONS

New York

CLERKSHIPS

The Honorable Danny J. Boggs, United States Court of Appeals, Sixth Circuit, 1995-1996

management activities

- **Primorsk International Shipping** in its Chapter 11 reorganization and sale
- **Pacific Drilling** in its out-of-court liability management activities and Chapter 11 filing
- **PMI Group** in its Chapter 11 reorganization
- Pershing Square and Fairholme Funds as sponsors of the reorganization of **General Growth Properties**
- QCP, a public REIT, in the arranged chapter 11 sale of its primary tenant, **HCR ManorCare**
- TerraForm Power and TerraForm Global in their extraction from the Chapter 11 liquidation of their controlling parent, **SunEdison**
- Fiat in the Chapter 11 purchase of **Chrysler**
- Chrysler in the Chapter 11 restructurings of **Takata** and various other important suppliers
- Philips in the Chapter 11 reorganization of **Gibson Brands**
- Ares Management and Teachers' Private Capital as sponsors of the reorganization of **Simmons**
- The official committee of creditors of **Energy Future Holdings**
- Lion Capital in its acquisition of **John Varvatos Enterprises**
- Bank lenders in the global reorganizations of **Abengoa, CHC Group** and other debtors
- **CIT Group** as corporate counsel in its prepackaged Chapter 11 reorganization

Selected Special Situation and Other Matters

- Fairholme Capital Management in its investment in The St. Joe Company and related proxy contest
- Various buyers and sellers in negotiated M&A transactions, including the LBO of Bell Canada Inc. (Canada), the LBO of GMACCH (U.S.), and strategic investments in Telefónica S.A. (Argentina), Globo.com (Brazil) and Gener (Chile)
- Buyers, sellers, lenders and hedge providers in acquisition financings of all types, including the LBO financings for Harrah's, Hertz, Neiman Marcus, Transmontaigne, Berry Plastics, Natural Gas Partners, Northeast Utilities and Vornado's bid for Equity Office Properties
- Lenders, sponsors or project companies in large project financings, including the runner-up bid for the Pennsylvania Turnpike (U.S.); the new Meadowlands Stadium for the New York Giants (U.S.); the Alaska natural gas pipeline (U.S. and Canada); the Bulyanhulu gold mine (Tanzania); the Intersur toll road (Peru); the Veladero gold mine (Argentina); the Merey Sweeny coker project (U.S.); the Cantarell nitrogen injection project (Mexico); the Camisea pipeline (Peru); the EVM and Cabiunas financings (Brazil); and the El Abra copper mine (Chile)
- The providers and users of rate, currency, commodity and weather

derivatives in the context of acquisition financings or restructurings, including JPMorgan, HSBC, J. Aron, Barclays, Merrill Lynch and numerous industrial companies

Recent Recognitions

- *Chambers USA: America's Leading Lawyers for Business* – recognized in Bankruptcy/Restructuring (2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020)
- *Chambers Global: The World's Leading Lawyers for Business* – recognized in Bankruptcy/Restructuring (2013, 2014, 2015, 2016, 2017, 2018)
- *Law360* MVP – Bankruptcy (2011 for General Growth Partners, 2013 for Kodak, 2017 for SunEdison Inc.)
- *Turnarounds & Workouts* – recognized as an Outstanding Restructuring Lawyer (2010, 2011, 2014, 2015)
- *The Legal 500, United States* – recognized in Global Offerings (2008, 2009, 2010, 2011) and Corporate Restructuring (2011, 2012, 2013, 2014, 2015, 2017, 2018)
- *IFLR1000* Highly Regarded (2014, 2015, 2016, 2017, 2018)
- *New York Super Lawyers* (2012, 2013, 2014, 2015, 2016, 2017)
- *Euromoney's Guide to the World's Leading Project Finance Lawyers* (2006, 2007)
- *The Lawdragon 3000: Leading Lawyers in America* (2009-2010)
- *The Lawdragon 500: Leading Lawyers in America* – "The 500 Better Than the Best" (finalist, 2007)
- *The Best Lawyers in America* (2015, 2016, 2017, 2018)