

SULLIVAN & CROMWELL LLP

Capital Markets

For nearly a century, Sullivan & Cromwell has innovated securities law. With a depth of experience that stretches back to the preparation of the first major registration statement under the Securities Act, Sullivan & Cromwell's role in the development of global capital markets is unmatched.

Our lawyers were instrumental in the drafting and development of the Securities Act of 1933, the Securities Exchange Act of 1934, and the Investment Company Act of 1940. S&C has also played a key role in developing modern capital markets in many countries, including in Europe and in Asia and being at the forefront of the privatization wave of the 1990s.

Full Scope of Service

We are a market leader, familiar with market trends, market practice and regulatory developments. Our clients can choose from among the best known firms in the world, but our clients tell us they hire S&C instead of other firms because:

Creative Problem-Solving: We bring creative problem-solving to the most complex issues arising in transactions. Because of our close teams and collaborative culture, we bring the expertise of the entire Firm to accomplish our clients' commercial and strategic objectives.

Close Team: Nearly all S&C partners have been with the Firm and have worked closely with each other since the start of their careers.

Recognized Expertise: Led by over 40 partners worldwide, our Capital Markets group offers a deep bench of top lawyers in the field with access to the full range of the Firm's expertise.

Integrated Firm: Through our 13 offices on four continents, we act as one firm on a global scale taking an integrated approach to all client matters worldwide.

Authoritative Source: As thought leaders, S&C lawyers keep our clients informed on the critical and pressing topics in the industry through client memos, articles, speaking engagements, podcasts and webinars. We frequently partner with bar associations, universities, industry groups and learning organizations to help our clients address their needs and stay at the forefront of knowledge and practice. In addition to providing timely updates, S&C lawyers have authored and published numerous authoritative reference sources on securities laws for legal practitioners and business professionals.

Expertise Tailored for Each Phase of a Transaction

We bring a depth of experience and understanding of the client's objectives to develop key strategies at each phase of a transaction,

PRACTICES & CAPABILITIES

General Practice/Corporate Law

Capital Markets

- Equity
- Debt
- High-Yield
- Structured Finance

Credit & Leveraged Finance

Commercial Real Estate

Corporate Governance

Executive Compensation

Financial Services

Foreign Investments and Trade Regulations

Intellectual Property & Technology Transactions

Mergers & Acquisitions

Project Development & Finance

Restructuring

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including:

- pre-IPO structuring & tax advice;
- due diligence;
- financial information;
- corporate governance;
- executive compensation;
- prospectus;
- publicity;
- research;
- marketing;
- offer structure & execution;
- listing; and
- ongoing disclosure & reporting requirements.

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