

## ***Financial Services Capital Markets***

For nearly a century, Sullivan & Cromwell has innovated U.S. and global securities law.

The Firm played a major role in the development of U.S. capital markets and was an important contributor to the drafting of securities laws, including the Securities Act of 1933.

Today, S&C is the leading law firm for U.S. and non-U.S. securities offerings by financial services companies. In particular, S&C is a leading firm for transactions involving capital securities issued by banking institutions, including common and preferred equity and more innovative hybrid securities. S&C provides comprehensive service for all phases of capital markets transactions, including:

- developing capital instruments and advising on the requirements of the capital guidelines applicable to issuers, such as the Basel III guidelines for banking organizations;
- structuring, timing and tax planning;
- publicity and research on new offerings;
- prospectus preparation;
- regulatory and corporate law; and
- negotiation of agreements, trust indentures, fiscal energy agreements and other transaction documents.

### PRACTICES & CAPABILITIES

#### **General Practice**

#### **Financial Services**

- **Bank Regulatory**
- **Broker-Dealer**
- **Commodities, Futures & Derivatives**
- **Corporate Governance**
- **Digital Assets**
- **Economic Sanctions and Financial Crime**
- **Exchange/Alternate Trading Systems**
- **Financial Services Capital Markets**
- **Financial Services Investigations & Litigation**

**Investigations & Litigation**

- **Financial Services Mergers & Acquisitions**
- **FinTech**
- **Insurance**
- **Investment Management**
- **Payments**

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