

## ***Africa Mergers & Acquisitions***

Recent Africa M&A experience includes representing:

- **Credit Suisse Group**, in its pending purchase of Morgan Stanley's private wealth management businesses in Europe (ex Switzerland), the Middle East and Africa for an undisclosed amount.
- **Lord Graham Kirkham and Brait Capital** (South Africa), as lead investors in the \$2.4 billion private equity-backed management buyout of Iceland Foods.
- **The financial adviser to China National Offshore Oil Company of China**, in its \$2.9 billion acquisition of certain oil & gas exploration assets from Tullow Oil (Uganda).
- **VeriFone Systems**, in its acquisition of Destiny Electronic Commerce (South Africa).
- **BP**, in its \$7 billion sale of upstream assets in the United States, Canada and Egypt to Apache.
- **Nippon Steel**, in its purchase of a 23.3 percent interest in Minas de Revuboe, Limitada (Mozambique) from Nippon Steel Trading.
- **Anglo American**, in the \$1.28 billion sale of its remaining 11.4 percent interest in AngloGold Ashanti (South Africa) to investment funds associated with Paulson & Co.
- **The financial adviser to Compagnie Financière Richemont**, on Richemont's restructuring and spin-off with Remgro (South Africa) of a 27.09 percent stake in British American Tobacco.
- **Dynatec**, as seller of interests on the Ambatovy nickel and cobalt mining project (Madagascar) to Korea Resources, SNC-Lavalin and Sumitomo.
- **The financial adviser to Absa Bank** (South Africa), in the \$5.5 billion acquisition of a majority stake in Absa Bank by Barclays.
- **Norilsk Nickel**, in the sale of its 20 percent stake in Gold Fields (South Africa) in the largest stock sale for a South African company.
- **The financial adviser to Potlatch**, in the \$480 million sale of its coated-paper business to Sappi (South Africa).

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### PRACTICES & CAPABILITIES

#### **Africa**

#### **Africa Project Development & Finance**

#### **Africa Capital Markets**

#### **Africa Mergers & Acquisitions**

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