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A background image featuring a financial chart with vertical bars in yellow and orange, and a blue line graph with a circular marker, set against a dark blue background with a grid of red and white lines.

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Commercial Real Estate

Lazard as financial adviser to Brookfield Property Partners' ("BPY") (Bermuda) special committee in connection with Brookfield Asset Management's (Canada) \$6.5 billion acquisition of the limited partnership units of BPY (2021)

Evercore as financial adviser to Annaly Capital Management (U.S.) in its \$2.3 billion pending sale of its Commercial Real Estate business to Slate Asset Management (Canada) (2021)

Goldman Sachs as financial adviser to CoStar Group (U.S.) in its \$6.9 billion proposed acquisition of CoreLogic, later withdrawn (2021)

Lazard as independent financial adviser to The Special Committee of the Board of Directors of Taubman Centers (U.S.) in connection with Simon Property Group's (U.S.) acquisition of an 80% ownership interest in The Taubman Realty Group Limited Partnership (U.S.) (2020)

Houlihan Lokey as financial adviser to the Special Committee of Preferred Apartment Communities (U.S.) in connection with its internalization of the functions performed by Preferred Apartment Advisors (U.S.) and NMP Advisors (U.S.) by acquiring the entities that own Preferred Apartment Advisors and NMP for an aggregate purchase price of \$154 million, plus up to \$25 million of potential additional earnout consideration (2020)

J.P. Morgan as exclusive financial adviser to Chesapeake Lodging Trust (U.S.) in its \$2.7 billion acquisition by Park Hotels & Resorts (U.S.) (2019)

Houlihan Lokey as financial adviser to the Special Committee of the Board of Directors of HomeFed Corporation (U.S.) in connection with HomeFed's acquisition by Jefferies (U.S.) (2019)

Citigroup and **Goldman Sachs** as financial advisers to LaSalle Hotel Properties (U.S.) in its \$4.8 billion acquisition by affiliates of Blackstone Real Estate Partners VIII (U.S.), later withdrawn (2018)

J.P. Morgan as exclusive financial adviser to Marriott Vacations Worldwide (U.S.) in its \$4.7 billion acquisition of ILG (U.S.) (2018)

Barclays and **Credit Suisse** as financial advisers to CYS Investments (U.S.) in its acquisition by Two Harbors Investment (U.S.) (2018)

J.P. Morgan as financial adviser to La Quinta Holdings (U.S.) in the \$1.95 billion acquisition of its hotel franchise and hotel management businesses by Wyndham Worldwide (U.S.) (2018)

Goldman Sachs as financial adviser to BUWOG (Austria) in its merger with Vonovia (Germany), pursuant to which Vonovia made a voluntary public takeover offer for all outstanding shares of BUWOG for €29.05 in cash per BUWOG share (2017)

Deutsche Bank and **Goldman Sachs** as financial advisers to Unibail-Rodamco (France) in its \$24.7 billion acquisition of Westfield Corporation (Australia) (2017)

Lazard as financial adviser to the Special Committee of the Board of Directors of Phillips Edison Grocery Center REIT (PECO) (U.S.) in connection with PECO's \$1 billion acquisition of real estate assets and the third party asset management business of its sponsor and external adviser, Phillips Edison Limited Partnership (U.S.) (2017)

Consumer & Retail

BofA Securities as financial adviser to TH International (China) in its pending merger with SPAC Silver Crest Acquisition Corporation (Hong Kong), implying an enterprise value of \$1.4 billion for Tims China (2021)

Goldman Sachs as financial adviser to zooplus (Germany) in connection with the voluntary public takeover offer for zooplus launched and later increased by Zorro Bidco (France), an entity indirectly controlled by funds advised by Hellman & Friedman (U.S.), and featuring support by EQT (U.S.), implying an equity valuation of €3.7 billion (2021)

J.P. Morgan as exclusive financial adviser to adidas AG (Germany) in its €2.1 billion sale of Reebok (U.S.) to Authentic Brands Group (U.S.) (2021)

Morgan Stanley as financial adviser to eBay (U.S.) in its \$3.8 billion sale of its businesses in Korea to Emart (South Korea) (2021)

Nomura Greentech as financial adviser to Local Bounti (U.S.) in its \$1.1 billion pending merger with Leo Holdings III Corp. (U.S.), a SPAC (2021)

Goldman Sachs as financial adviser to Sysco (U.S.) in its acquisition of Greco and Sons (U.S.) from Arbor Investments (U.S.) and the Greco family (2021)

BMO Capital Markets as financial adviser to Performance Food Group (U.S.) in its \$2.5 billion acquisition of Core-Mark Holding Company (U.S.) (2021)

Guggenheim Securities as lead financial adviser and **Greenhill & Co** as financial adviser to Forest Road Acquisition Corp. (U.S.), a SPAC, in its three-way merger with The Beachbody Company Group (U.S.) and Myx Fitness (U.S.), under which Beachbody became a public company with an enterprise value of \$2.9 billion (2021)

Morgan Stanley as financial adviser to Domtar (U.S.) in the \$920 million sale of its Personal Care business to American Industrial Partners (U.S.) (2021)

Goldman Sachs and **J.P. Morgan** as financial advisers to Indigo Glamour Company (Cayman Islands), wholly-owned by an affiliate of MBK Partners, in its \$1.1 billion acquisition of CAR (Cayman Islands) (2020)

Evercore as lead financial adviser to Grubhub (U.S.) in its \$7.3 billion acquisition by Just Eat Takeaway.com (Netherlands), creating the world's largest online food delivery company outside of China (2020)

Houlihan Lokey as financial adviser to the special committee of Standard Diversified (U.S.) in its acquisition by Turning Point Brands (U.S.) (2020)

Bank of America and **J.P. Morgan** as financial advisers to the management board of METRO AG (Germany) in connection with SCP Group's (Luxembourg) €1.0 billion acquisition of Real (Germany) from METRO AG (2020)

Bank of America and **J.P. Morgan** as financial advisers to the management board of METRO AG (Germany) in connection with SCP Group's (Luxembourg) €1.0 billion pending acquisition of Real (Germany) from METRO AG (2020)

Centerview Partners as exclusive financial adviser to Xperi (U.S.) in its \$3 billion combination with TiVo (U.S.) (2019)

Goldman Sachs (U.S.), on global competition matters, in connection with The TJX Companies' (U.S.) \$225 million investment for a 25% ownership stake in privately held Familia (Russia), Russia's only major off-price apparel and home fashions retailer (2019)

Perella Weinberg Partners and **Houlihan Lokey** as financial advisers to Castle Brands (U.S.) in its \$223 million acquisition by Pernod Ricard (France) (2019)

Goldman Sachs as financial adviser to The Simply Good Foods Company (U.S.) in its \$1 billion acquisition of Quest Nutrition (U.S.) (2019)

Lazard as financial adviser to WPP (U.K.) in its sale of 60% of Kantar (U.K.), its global data, research, consulting and analytics business, to Bain Capital (U.S.) in a transaction valuing Kantar at \$4 billion (2019)

Bank of America and **Goldman Sachs** as financial advisers to the Management Board of METRO AG (Germany) in connection with its Joint Reasoned Statement with the Supervisory Board of METRO recommending that the shareholders of METRO do not accept the unsolicited Voluntary Takeover Offer from EP Global Commerce VI GmbH (Germany), a holding company controlled by Daniel Křetínský (2019)

Goldman Sachs as exclusive financial adviser to NASCAR Holdings (U.S.) in its \$2 billion acquisition of International Speedway (U.S.) (2019)

Consumer & Retail, *continued*

Goldman Sachs as financial adviser to Avon Products (U.K.) in its acquisition by Natura &Co (Brazil) in an all-share transaction that values Avon at an enterprise value of \$3.7 billion, creating the fourth-largest pure-play beauty group in the world (2019)

DSP Merrill Lynch as financial adviser to Tata Global Beverages Limited ("TGBL") (India) in connection with the \$825 million de-merger of the Consumer Products Business of Tata Chemicals (India) into TGBL (2019)

Goldman Sachs as exclusive financial adviser to Sealed Air Corporation (U.S.) in its \$510 million acquisition of Automated Packaging Systems (U.S.) (2019)

Bank of America as financial adviser to Willis Towers Watson (U.K.) in its \$1.2 billion acquisition of TRANZACT (U.S.) (2019)

Bank of America as financial adviser to ACI Worldwide (U.S.) in its \$750 million acquisition of Speedpay (U.S.), The Western Union Company's (U.S.) United States bill pay business, from Western Union (2019)

Goldman Sachs as financial adviser to Constellation Brands (U.S.) in the significant expansion of its strategic partnership with Canopy Growth (Canada), whereby Constellation Brands increased its interest in Canopy Growth with proceeds of approximately \$4 billion (2018)

Goldman Sachs and **Centerview Partners** as financial advisers to Conagra Brands (U.S.) in its \$10.9 billion acquisition of Pinnacle Foods (U.S.) (2018)

Millstein & Co. as valuation adviser to General Information Services (U.S.) in its merger with HireRight (U.S.) (2018)

Rothschild as financial adviser to Campbell Soup Company (U.S.) in its acquisition of Snyder's-Lance (U.S.) (2017)

Rothschild as financial adviser to Inventure Foods (U.S.) in its \$165 million acquisition by Utz Quality Foods (U.S.) (2017)

Rothschild as financial adviser to Coca-Cola Bottling Co. Consolidated (U.S.) in its exchange of franchise distribution territory previously served by Coca-Cola Bottling for new franchise distribution territory previously served by Coca-Cola Refreshments USA, a wholly owned subsidiary of The Coca-Cola Company (U.S.) (2017)

J.P. Morgan as financial adviser to Signet Jewelers (U.S.) in its \$328 million acquisition of R2Net (U.S.) (2017)

JPMorgan Chase as financial adviser to Michael Kors Holdings (U.S.) in its acquisition of Jimmy Choo (U.K.), for an enterprise value of \$1.35 billion (2017)

Goldman Sachs as financial adviser to HD Supply Holdings (U.S.) in the \$2.5 billion sale of its Waterworks business unit to Clayton, Dubilier & Rice (U.S.) (2017)

Rothschild as financial adviser to Coca-Cola Bottling Co. Consolidated (U.S.) in its definitive agreements with an affiliate of The Coca-Cola Company (U.S.) to expand the bottler's distribution territory to include additional territory located within parts of northern Ohio and to purchase a manufacturing facility in Twinsburg, Ohio (2017)

UBS as financial adviser to Popeyes Louisiana Kitchen (U.S.) in its \$1.8 billion acquisition by Restaurant Brands International (Canada) (2017)

Energy & Natural Resources

Goldman Sachs as financial adviser to JERA Americas (U.S.) in connection with Global Infrastructure Partners' (U.S.) \$2.5 billion pending sale of its 25.7% interest in Freeport LNG Development (U.S.) to JERA Americas (2021)

Houlihan Lokey as financial adviser to Vine Energy's (U.S.) Board of Directors in its \$2.2 billion acquisition by Chesapeake Energy Corporation (U.S.) (2021)

Goldman Sachs as financial adviser to Hygo Energy Transition (Bermuda), a 50-50 joint venture between Golar LNG (Bermuda) and Stonepeak Infrastructure Fund II Cayman (G) Ltd. (U.S.), in its \$3.1 billion acquisition by New Fortress Energy (U.S.) (2021)

Goldman Sachs as lead financial adviser to Diamondback Energy (U.S.) in its \$2.2 billion acquisition of QEP Resources (U.S.) (2020)

Barclays as financial adviser to Montage Resources (U.S.) in its acquisition by Southwestern Energy (U.S.) (2020)

Goldman Sachs as financial adviser to PetroChina Company in its \$38 billion sale of certain pipeline business and relevant assets to China Oil & Gas Pipeline Network (2020)

Goldman Sachs as exclusive financial adviser to KLX Energy Services Holding (U.S.) in its merger with Quintana Energy Services (U.S.) (2020)

Bank of America as financial adviser to Sempra Energy (U.S.) in its \$3.59 billion sale of its Peruvian businesses, including its 83.6% stake in Luz del Sur (Peru), to China Yangtze Power International (Hongkong) Co. (2019) and \$2.23 billion sale of its Chilean businesses, including its 100% stake in Chilquinta Energía (Chile), to State Grid International (China) (2019)

Lazard as financial adviser to Showa Shell Sekiyu K.K. (Japan) in its acquisition by Idemitsu Kosan Co. (Japan) (2019)

Goldman Sachs as financial adviser to Equitrans Midstream Corporation (U.S.) in its agreement with EQM Midstream Partners (U.S.) and certain of their affiliates, to exchange and eliminate the EQM Incentive Distribution Rights (IDRs) and restructure the economic general partner interest in EQM. The agreement exchanged the IDRs for 80 million newly issued EQM common units and 7 million newly issued EQM Class B units, both representing limited partner interests in EQM; and provided ETRN a non-economic general partner interest in EQM. (2019)

Goldman Sachs as financial adviser to Equitrans Midstream Corporation (U.S.) in its acquisition of EQGP Holdings (U.S.) and its exchange of its incentive distribution rights and the economic general partner interest in EQM Midstream Partners (EQM) (U.S.) for 95 million units in EQM and a non-economic general partner interest in EQM (2018)

Evercore as financial adviser to the Conflicts Committee of InfraREIT (U.S.) in its \$1.275 billion acquisition by Oncor Electric Delivery Company (U.S.) (2018)

Merrill Lynch (Asia Pacific) Limited, a subsidiary of Bank of America Corporation, as financial adviser to Sapura Energy Berhad (Malaysia) in its agreement with OMV Aktiengesellschaft (Austria) under which OMV Exploration and Production GmbH (Austria), a wholly-owned subsidiary of OMV, bought a 50% stake of the enlarged issued share capital in a newly-formed joint venture company, SEB Upstream Sdn Bhd (SUP) for \$540 million (2018)

Goldman Sachs as financial adviser to CenterPoint Energy (U.S.) in its merger with Vectren (U.S.) (2018)

Energy & Natural Resources, *continued*

Bank of America as financial adviser to First Solar (U.S.), a significant equity holder of 8point3 Energy (U.S.), in connection with 8point3's \$1.7 billion merger with CD Clean Energy and Infrastructure V JV (U.S.), an investment fund managed by Capital Dynamics (U.S.), and certain other co-investors (2018)

Goldman Sachs as financial adviser to CenterPoint Energy (U.S.) in its merger with Vectren (U.S.) (2018)

Bank of America as financial adviser to Kenon Holdings (Singapore) in connection with its wholly owned subsidiary Inkia Energy's (Peru) \$1.177 billion sale of all of its Latin American and Caribbean businesses to I Squared Capital (U.S.) (2017)

Morgan Stanley as financial adviser to Dynegy (U.S.) in its \$20 billion merger with Vistra Energy (U.S.) (2017)

Lazard as financial adviser to Calpine Corporation (U.S.) in its \$5.6 billion acquisition by Energy Capital Partners (U.S.) along with a consortium of investors led by Access Industries (U.S.) and Canada Pension Plan Investment Board (2017)

Goldman Sachs as financial adviser to Great Plains Energy (U.S.) in its merger of equals with Westar Energy (U.S.), creating a company with a combined equity value of \$14 billion (2017)

Goldman Sachs as financial adviser to Atwood Oceanics (U.S.) in its all-stock acquisition by Ensco (U.K.) (2017)

Financial Services

BofA Securities as financial adviser to HDFC Limited (India) in its approximately \$60 billion pending merger with HDFC Bank (India) (2022)

Goldman Sachs and **Deutsche Bank** as financial advisers to Intertrust N.V. (Netherlands) in connection with Corporation Service Company's (U.S.) EUR 1.8 billion recommended public offer for all issued and outstanding ordinary shares of Intertrust (2021)

Evercore as financial adviser to Alera Group (U.S.) in its merger with Propel Insurance Agency (U.S.) and recapitalization with new capital from Genstar Capital (U.S.) and Flexpoint Ford (U.S.) (2021)

Goldman Sachs as financial adviser to McKesson Corporation (U.S.) in connection with the pending sale of its European businesses in France, Italy, Ireland, Portugal, Belgium, and Slovenia to the PHOENIX Group (U.K.) (2021)

BofA Securities as financial adviser to the special committee of independent directors of State Automobile Mutual Insurance Company (U.S.) in connection with Liberty Mutual Holding Company's (U.S.) \$2.3 billion acquisition of State Auto Group (U.S.) (2021)

Goldman Sachs as financial adviser to Sports Entertainment Acquisition Corp. (U.S.), a publicly traded SPAC, in its \$4.75 billion combination with SGHC Limited ("Super Group") (Guernsey) (2021)

J.P. Morgan as lead financial adviser to Webster Financial (U.S.) in its \$10.3 billion merger of equals with Sterling Bancorp (U.S.) (2021)

Goldman Sachs as financial adviser to Allianz (Germany) in its €2.5 billion purchase of the life and non-life insurance operations, as well as pension and asset management business from Aviva Group (U.K.) and acquisitions of a 51% stake in Aviva's life and non-life bancassurance joint ventures with Santander (Spain), which set Allianz to become the fifth largest insurer in Poland (2021)

Goldman Sachs as financial adviser to National Bank of Greece in its pending divestment of 90.01% of Ethniki Insurance (Greece) to CVC Capital Partners' Fund VII (Luxembourg) (2021)

Barclays as financial adviser to the conflicts committee of Apollo's (U.S.) board in connection with Apollo's \$11 billion merger with Athene (Bermuda) (2021)

Goldman Sachs as financial adviser to Arch Capital Group (Bermuda) in its approximately \$700 million acquisition of Watford Holdings (Bermuda) (2020)

J.P. Morgan as exclusive financial adviser to National General Holdings (U.S.) in its \$4 billion acquisition by The Allstate Corporation (U.S.) (2020)

J.P. Morgan as financial adviser to FB Financial (U.S.), parent company of FirstBank (U.S.), in its \$611 million merger with Franklin Financial Network (U.S.), parent company of Franklin Synergy Bank (U.S.) (2020)

Credit Suisse as financial adviser to New York Life Insurance Company (U.S.) in its \$6.3 billion acquisition of Cigna Corporation's (U.S.) group life and disability insurance business (2019)

Barclays as financial adviser to the conflicts committee of Apollo Global Management's (U.S.) board in connection with Apollo's agreement with Athene Holding (Bermuda) to strengthen the strategic relationship between the two companies, which included a share exchange between Apollo and Athene, \$1.55 billion purchase by Apollo of Athene shares and also eliminated Athene's current multi-class share structure (2019)

Goldman Sachs as financial adviser to Assured Guaranty (Bermuda) in its subsidiary Assured Guaranty US Holdings Inc.'s \$160 million acquisition of all of the outstanding equity interests in BlueMountain Capital Management (U.S.) and its associated entities (2019)

J.P. Morgan as lead financial adviser to TCF Financial Corporation (U.S.) in its merger of equals with Chemical Financial Corporation (U.S.) (2019)

UBS as financial adviser to Golub Capital Investment (U.S.) in its merger with Golub Capital BDC (GBDC) (U.S.), under which GBDC is the surviving company (2018)

Financial Services, *continued*

J.P. Morgan as financial adviser to BSB Bancorp (U.S.), the holding company for Belmont Savings Bank (U.S.), in its \$327 million acquisition by People's United Financial (U.S.), the holding company for People's United Bank (U.S.) (2018)

Lazard as financial adviser to Massachusetts Mutual Life Insurance Company (MassMutual) (U.S.) in the sale of its asset management affiliate OppenheimerFunds (U.S.) to Invesco Ltd. (U.S.) (2018)

Bank of America as exclusive financial adviser to Glatfelter Insurance Group (U.S.) in its acquisition by American International Group (AIG) (U.S.) (2018)

Goldman Sachs as financial adviser to Marsh & McLennan Companies (U.S.) in its \$6.4 billion acquisition of Jardine Lloyd Thompson Group (U.K.) (2018)

Goldman Sachs as financial adviser to Medley Management in its agreements with Sierra Income Corporation (U.S.) and Medley Capital (U.S.) for Sierra to acquire Medley Capital and Medley Management, later withdrawn (2018)

Citigroup as financial adviser to Stewart Information Services (U.S.) in its \$1.2 billion acquisition by Fidelity National Financial (U.S.) (2018)

Deutsche Bank Securities as financial adviser to the Special Committee of AmTrust Financial Services (U.S.) in its agreement with Evergreen Parent (U.S.), an entity formed by private equity funds managed by Stone Point Capital, together with Barry D. Zyskind, Chairman and CEO of AmTrust, George Karfunkel and Leah Karfunkel, under which Evergreen Parent acquired the approximately 45% of AmTrust's issued and outstanding common shares that the Karfunkel-Zyskind Family and certain of its affiliates and related parties did not already own or control (2018)

Goldman Sachs and **J.P. Morgan** as financial advisers to Aspen Insurance (Bermuda) in its \$2.6 billion acquisition by certain investment funds managed by affiliates of Apollo Global Management (U.S.) (2018)

Goldman Sachs as financial adviser to National Bank of Greece S.A. in its agreement with EXIN Financial Services Holding B.V. (Netherlands) for the \$817 million sale of a 75% stake in Ethniki Hellenic General Insurance S.A. (Greece), later withdrawn (2017)

Goldman Sachs as financial adviser to IBERIABANK Corporation (U.S.) in its \$1.025 billion acquisition of Sabadell United Bank (U.S.) from Banco de Sabadell (Spain) (2017)

FinTech

Goldman Sachs as financial adviser to Sezzle Inc. (U.S.) in its A\$491 million pending acquisition by Zip Co Limited (Australia) (2022)

BofA Securities as sole financial adviser and capital markets adviser to TradeStation Group (U.S.) in its \$1.43 billion pending business combination with Quantum FinTech Acquisition Corporation (U.S.), a SPAC, through which TradeStation will become a publicly traded company (2021)

Financial Technology Partners as financial adviser to Circle Internet Financial (U.S.) in its \$9 billion pending business combination with SPAC Concord Acquisition Corp (U.S.), and the \$415 million in PIPE financing in connection with the transaction (2021)

Goldman Sachs as financial adviser to Nexi S.p.A. (Italy) in its merger with SIA S.p.A. (Italy), which created one of the ten largest companies by capitalization on the Italian market with an aggregate capitalization of over €15 billion (2020)

BofA Securities as financial adviser to First American Financial (U.S.) in its \$350 million acquisition of Docutech (U.S.) (2020)

BofA Securities as financial adviser to WEX (U.S.) in its \$1.7 billion acquisition of Optal (Australia) from private shareholders and eNett (Australia) from Travelport (U.K.) and its owners, affiliates of Siris Capital Group (U.S.) and Elliot Management's (U.S.) private equity affiliate, Evergreen Coast Capital (U.S.) (2020)

Financial Technology Partners and **FTP Securities** as financial adviser to Assurance IQ (U.S.) in connection with Prudential Financial's (U.S.) acquisition of Assurance for up to \$3.5 billion (2019)

BofA Merrill Lynch and **J.P. Morgan** as financial advisers to Global Payments (U.S.) in its merger of equals with TSYS (U.S.), representing an equity value for TSYS of approximately \$21.5 billion (2019)

Merrill Lynch as financial adviser to WEX (U.S.) in its \$425 million acquisition of Discovery Benefits (U.S.) (2019)

Deutsche Bank, Citi and **Morgan Stanley** as financial advisers to Ant Small and Micro Financial Services (China) in its \$14 billion Series C equity financing (2018)

Credit Suisse as financial adviser to the independent committee of the board of directors of Alibaba Group Holding (China) in connection with Alibaba's acquisition of a 33% equity interest in Ant Small and Micro Financial Services Group Co. (China) (2018)

Goldman Sachs as financial adviser to the Special Committee of Black Knight Financial Services (U.S.) in connection with the tax-free distribution under which Fidelity National Financial (U.S.) distributed all 83.3 million shares of Black Knight common stock that it owned to FNF Group (U.S.) stockholders (2017)

Healthcare & Life Sciences

Evercore as the lead financial adviser to Owens & Minor (U.S.) in its \$1.6 billion pending acquisition of Apria (U.S.) (2022)

Evercore as financial adviser to the Special Committee of the Board of Directors of Inovalon (U.S.) in its \$7.3 billion acquisition by an equity consortium led by Nordic Capital (Sweden), and joined by Insight Partners (U.S.), 22C Capital (U.S.), and Inovalon founder and Chief Executive Officer Keith Dunleavy, M.D. and certain Class B stockholders of Inovalon (2021)

Nomura Securities as financial adviser to Lionheart Acquisition Corp. II (U.S.), a SPAC, in its \$32.6 billion pending business combination with MSP Recovery (U.S.), which, upon closing, will be one of the top 3 largest SPAC transactions ever (2021)

Greenhill as exclusive financial adviser to Cigna (U.S.) in connection with Evernorth's (U.S.) acquisition of MDLIVE (U.S.) (2021)

Evercore and **Guggenheim** as lead financial advisers to Jazz Pharmaceuticals (Ireland) in its \$7.2 billion acquisition of GW Pharmaceuticals (U.K.) (2021)

Barclays as financial adviser to the special committee of R1 RCM (U.S.) in its agreement with TCP-ASC ACHI Series LLLP (U.S.), an investment vehicle jointly owned by Ascension Health Alliance (U.S.) and investment funds affiliated with TowerBrook Capital Partners (U.S.), for the conversion of all of the 8.00% Series A Convertible Preferred Stock held by the joint investment vehicle to common stock (2021)

Rothschild as financial adviser to Acadia Healthcare Company (U.S.) in its \$1.47 billion pending sale of its U.K. operations to Waterland Private Equity (Netherlands) (2020)

Barclays as financial adviser to HMS (U.S.) in its \$3.4 billion acquisition by Veritas Capital (U.S.)-backed Gainwell Technologies (U.S.) (2020)

Goldman Sachs and **Morgan Stanley** as financial advisers to Agios Pharmaceuticals (U.S.) in its \$2 billion sale of its commercial, clinical and research-stage oncology portfolio to Servier (France) (2020)

Centerview Partners and **Guggenheim Securities** as joint financial advisers to MyoKardia (U.S.) in its \$13.1 billion acquisition by Bristol Myers Squibb (U.S.) (2020)

BofA Securities as co-financial adviser to Immunomedics (U.S.) in its \$21 billion acquisition by Gilead Sciences (U.S.) (2020)

BofA Securities as financial adviser to the Special Committee of the Board of Directors of Premier (U.S.) in its corporate restructuring to eliminate its dual-class ownership structure, the termination of its Tax Receivable Agreement with its member-owners and its entrance into amended Group Purchasing Organization agreements with the vast majority of its member-owners (2020)

BofA Securities as co-financial adviser to Stemline Therapeutics (U.S.) in its \$677 million acquisition by Menarini Group (Italy) (2020)

Goldman Sachs and **Barclays** as financial advisers to QIAGEN (Netherlands) in its \$12.6 billion proposed acquisition by Thermo Fisher Scientific (U.S.), later terminated (2020)

Centerview Partners as exclusive financial adviser to Synthorx (U.S.) in its \$2.5 billion acquisition by Sanofi (France) (2019)

Barclays as exclusive financial adviser to the Board of Directors of Foamix Pharmaceuticals (Israel) in connection with its merger with Menlo Therapeutics (U.S.) (2019)

Lazard as financial adviser to UCB (Belgium) in its \$2.1 billion acquisition of Ra Pharmaceuticals (U.S.) (2019)

Healthcare & Life Sciences, *continued*

Goldman Sachs and **Guggenheim Securities** as financial advisers to Pfizer (U.S.) in its combination of Mylan (U.S.) with Upjohn, Pfizer's off-patent branded and generic established medicines business, creating a new global pharmaceutical company (2019)

Morgan Stanley as financial adviser to Galapagos NV (Belgium) in its 10-year global research and development collaboration with Gilead Sciences (U.S.), under which Gilead gained access to an innovative portfolio of compounds, including six molecules currently in clinical trials, more than 20 preclinical programs and a proven drug discovery platform, and Galapagos received a \$3.95 billion upfront payment and a \$1.1 billion equity from Gilead (2019)

Centerview Partners as lead financial adviser to the Board of Directors of Nightstar Therapeutics (U.K.) in its agreement with Biogen (U.S.) under which Tungsten Bidco (U.K.), a newly-incorporated company and wholly-owned subsidiary of Biogen Switzerland Holdings, acquired Nightstar (2019)

Lazard as financial adviser to Immune Design (U.S.) in its \$300 million acquisition by Merck (U.S.) (2019)

Rothschild as financial adviser to Juniper Pharmaceuticals (U.S.) in its \$139.6 million acquisition by Catalent (U.S.) (2018)

Goldman Sachs as financial adviser to AveXis (U.S.) in its \$8.7 billion acquisition by Novartis (Switzerland) (2018)

Morgan Stanley as financial adviser to Juno Therapeutics (U.S.) in its \$9 billion acquisition by Celgene Corporation (U.S.) (2018)

Barclays as financial adviser to Kindred Healthcare (U.S.) in its \$4.1 billion acquisition by a consortium of three companies: TPG Capital (U.S.), Welsh, Carson, Anderson & Stowe (U.S.) and Humana (U.S.) (2017) – *The Deal's 2018 "Private Equity Deal of the Year"*

Barclays and **Goldman Sachs** as financial advisers to CVS Health (U.S.) in its \$77 billion acquisition of Aetna (U.S.) (2017) – *The Deal's 2019 "Deal of the Year" and "Healthcare Deal of the Year"*

Rothschild as financial adviser to the board of directors of Enzymotec (Israel) in its \$290 million acquisition by Frutarom (Israel) (2017)

Bank of America as financial adviser to Fresenius Medical Care (Germany) in its \$2 billion acquisition of NxStage Medical (U.S.) (2017)

Morgan Stanley as financial adviser to Patheon (Netherlands) in its \$7.2 billion acquisition by Thermo Fisher Scientific (U.S.) (2017)

Barclays as financial adviser to Syneron Candela (Israel) in its \$397 million acquisition by an affiliate of funds advised by Apax Partners (U.K.) (2017)

Lazard as financial adviser to ARIAD Pharmaceuticals (U.S.) in its \$5.2 billion acquisition by Takeda Pharmaceutical Company (Japan) (2017)

Industrials & Chemicals

BofA Securities as financial adviser to LKQ Corporation (U.S.) in its pending sale of PGW Auto Glass (U.S.) to One Equity Partners (U.S.) (2022)

Goldman Sachs Bank Europe as financial adviser to Siemens Logistics (Germany) in connection with Körber's (Germany) pending acquisition of Siemens Logistics' global mail and parcel business (2022)

Lazard as financial adviser to Altra Industrial Motion Corp. (U.S.) in its \$325 million pending sale of its Jacob Vehicle Systems (U.S.) business to Cummins (U.S.) (2022)

Barclays as co-financial adviser to US Ecology (U.S.) in its \$2.2 billion pending acquisition by Republic Services (U.S.) (2022)

Barclays as financial adviser to Spirit Airlines (U.S.) in its \$6.6 billion pending merger with Frontier Group Holdings (U.S.), parent company of Frontier Airlines (U.S.), creating America's most competitive ultra-low fare airline (2022)

Goldman Sachs as financial adviser to Griffon (U.S.) in its \$845 million acquisition of Hunter Fan Company (U.S.) from MidOcean Partners (U.S.) through its subsidiary The AMES Companies (U.S.) (2021)

Rothschild as exclusive financial adviser to Verso Corporation (U.S.) in its \$825 million pending acquisition by BillerudKorsnäs AB (Sweden) (2021)

Goldman Sachs as exclusive financial adviser to 3M (U.S.) in its \$9.3 billion pending combination of its food safety business with NEOGEN Corporation (U.S.) (2021)

BofA Securities as lead financial adviser to OPAL Fuels (U.S.) in its \$1.75 billion pending acquisition by ArcLight Clean Transition Corp. II (U.S.), a publicly-traded SPAC (2021)

Rothschild as financial adviser to Veoneer (Sweden) in its \$4.5 billion pending acquisition by Qualcomm Incorporated (U.S.) and SSW Partners (U.S.) (2021) and \$3.8 billion proposed acquisition by Magna International (Canada), later terminated (2021)

Barclays as financial adviser to Gores Guggenheim (U.S.), a SPAC formed by affiliates of The Gores Group (U.S.) and Guggenheim Capital (U.S.), in its \$20 billion pending business combination with Polestar Performance (Sweden) and its affiliates (2021)

Nomura Securities as financial adviser to DeepGreen Metals (Canada) in its \$2.9 billion business combination with SPAC Sustainable Opportunities Acquisition Corporation (U.S.) (2021)

Rothschild as a financial adviser to NextGen Acquisition Corp. II (U.S.), a SPAC, in its \$3.2 billion acquisition of Virgin Orbit (U.S.), through its parent company Vieco USA, Inc., under which Virgin Orbit became a publicly-traded company, and Credit Suisse Securities (USA) LLC and Goldman Sachs & Co. as co-lead placement agents for the related \$100 million PIPE (2021)

Barclays as sole financial adviser to First Reserve Sustainable Growth (U.S.) in its proposed business combination with Jucee Limited (U.K.), later terminated (2021)

Rothschild as financial adviser to Hydrofarm Holdings Group (U.S.) in its acquisition of Aurora Innovations (U.S.), Aurora International (U.S.) and Gotham Properties (U.S.) for up to \$182 million (2021)

Goldman Sachs as financial adviser to Atlantia (Italy) in its pending \$11.4 billion sale of its entire stake in Autostrade per L'Italia (Italy) to a consortium consisting of CDP Equity (Italy), The Blackstone Group International Partners (U.K.) and Macquarie European Infrastructure Fund 6 SCSp (Luxembourg) (2021)

BofA Securities as financial adviser to Graphic Packaging Holding Company (U.S.) in its \$1.45 billion acquisition of AR Packing Group AB (Sweden) from CVC Capital Partners Fund VI (Luxembourg) (2021)

Morgan Stanley as exclusive financial adviser to Domtar (U.S.) in its approximately \$3 billion combination with Paper Excellence (Canada) (2021)

BofA Securities as financial adviser to Origin Materials (U.S.) in its \$1.8 billion business combination with Artius Acquisition (U.S.), a publicly-traded SPAC, under which Origin became a public company (2021)

BofA Securities as financial adviser to Rayonier Advanced Materials (U.S.) in the \$214 million sale of its lumber and newsprint facilities and related assets located in Ontario and Québec to GreenFirst Forest Products (Canada) (2021)

Industrials & Chemicals, *continued*

Goldman Sachs as exclusive financial adviser to Cooper Tire & Rubber Company (U.S.) in its \$2.5 billion pending acquisition by The Goodyear Tire & Rubber Company (U.S.) (2021)

Rothschild as financial adviser to NextGen Acquisition Corp. (U.S.), a publicly traded SPAC, in its business combination with Xos (U.S.), under which Xos became a publicly listed company with a \$2 billion equity value, and the \$220 million PIPE in connection with the merger (2021)

Evercore as co-lead financial adviser to Aerojet Rocketdyne (U.S.) in its \$5 billion proposed acquisition by Lockheed Martin, later terminated (U.S.) (2020)

Goldman Sachs as sole financial adviser to Beacon (U.S.) in its \$850 million sale of its interior products business to affiliates of American Securities (U.S.) (2020)

J.P. Morgan Securities and **Evercore** as co-financial advisers to MTS Systems (U.S.) in its \$1.7 billion acquisition by Amphenol (U.S.) (2020)

Goldman Sachs as financial adviser to HD Supply Holdings (U.S.) in its \$8 billion acquisition by The Home Depot (U.S.) (2020)

Lazard and **Evercore** as financial advisers to Macquarie Infrastructure (U.S.) in its \$2.69 billion sale of its International-Matex Tank Terminals (U.S.) business to Riverstone Holdings (U.S.) (2020)

Goldman Sachs as financial adviser to HD Supply Holdings (U.S.) in its \$2.9 billion sale of its Construction & Industrial--White Cap Business (U.S.) (also known as "White Cap") to an affiliate of Clayton, Dubilier & Rice (U.S.) (2020)

Evercore as the exclusive financial adviser and capital markets adviser to Momentus (U.S.) in its acquisition by Stable Road Acquisition Corp. (U.S.), a SPAC, under which Momentus became a publicly listed company with a \$1.2 billion enterprise value, and the \$175 million PIPE in connection with the merger (2020)

Goldman Sachs as financial adviser to O-I Glass, Inc. (U.S.) in its sale of its Australia and New Zealand business unit to Visy Industries (Australia) and related sale-leaseback agreement with Charter Hall (Australia) for gross proceeds of \$652 million (2020)

Goldman Sachs as financial adviser to Triton Fund V in its voluntary public takeover of RENK Aktiengesellschaft (Germany) through its acquisition vehicle Rebecca BidCo GmbH (Germany) and in connection with Rebecca BidCo's simultaneous acquisition of Volkswagen Vermögensverwaltungs-GmbH's (Germany) 76 percent stake in RENK AG (2020)

Barclays and **Goldman Sachs** as financial advisers to Mobile Mini (U.S.) in its \$6.6 billion merger of equals with WillScot (U.S.) (2020)

Goldman Sachs as financial adviser to Harsco (U.S.) in its \$462.5 million acquisition of the Stericycle Environmental Solutions business from Stericycle (U.S.) (2020)

Goldman Sachs as financial adviser to Delphi Technologies (U.K.) in its \$3.3 billion acquisition by BorgWarner (U.S.) (2020)

UBS as exclusive financial adviser to Advanced Disposal Services (U.S.) in its \$4.6 billion acquisition by a subsidiary of Waste Management (U.S.) (2020)

Bank of America as financial adviser to Red de Carreteras de Occidente (RCO) (Mexico) in the acquisition of RCO by Abertis Infraestructuras (Spain) and an affiliate of GIC Private Limited (Singapore) from affiliates of Goldman Sachs Infrastructure Partners (GSIP) (U.S.) (2019)

Lazard as financial adviser to OSRAM Licht AG (Germany) in connection with its €4.6 billion pending acquisition by ams AG (Austria) (2019)

Bank of America as financial adviser to Rayonier Advanced Materials (U.S.) in its \$175 million sale of its Matane, Quebec pulp mill and related assets to Sappi Limited (South Africa) (2019)

Goldman Sachs as financial adviser to Parsons (U.S.) in its \$215 million acquisition of QRC (U.S.) from private equity firm DC Capital Partners (U.S.) (2019)

Goldman Sachs as financial adviser to Outotec (Finland) in its combination with Metso Minerals (Finland), creating a leading company in process technology, equipment and services for the minerals, metals and aggregates industries (2019)

Industrials & Chemicals, *continued*

Morgan Stanley as financial adviser to Genesee & Wyoming (G&W) (U.S.) in its \$8.4 billion acquisition by affiliates of Brookfield Infrastructure (Canada) and GIC (Singapore) (2019)

Goldman Sachs as exclusive financial adviser to Applied Materials (U.S.) in its \$3.5 billion proposed acquisition of all outstanding shares of Kokusai Electric Corporation (Japan) from KKR (U.S.), later withdrawn (2020)

Morgan Stanley as financial adviser to United Technologies (U.S.) in its all-stock merger of equals with Raytheon Company (U.S.), creating a combined company with approximately \$74 billion in pro forma 2019 sales (2019)

Goldman Sachs as financial adviser to Ingersoll Rand (Ireland) in its "Reverse Morris Trust" transaction whereby Ingersoll Rand spun-off its Industrial segment to its shareholders and simultaneously merged the Industrial segment with and into Gardner Denver (U.S.) in a combination valued at about \$15 billion (2019)

Bank of America and **Goldman Sachs** as financial advisers to The Greenbrier Companies (U.S.) in its \$430 million acquisition of the manufacturing business of American Railcar Industries (U.S.) from ITE Management (U.S.) (2019)

Goldman Sachs as financial adviser to Greif (U.S.) in its \$1.8 billion acquisition of Caraustar Industries (U.S.) from an affiliate of H.I.G. Capital (U.S.) (2018)

Goldman Sachs as co-financial adviser to EnerSys (U.S.) in its \$750 million acquisition of the issued and outstanding shares and certain assets of select entities belonging to the Alpha Technologies (U.S.) group of companies (2018)

Goldman Sachs as financial adviser to Esterline Technologies (U.S.) in its \$4.0 billion acquisition by TransDigm Group (U.S.) (2018)

Goldman Sachs as financial adviser to MPM Holdings (Momentive) (U.S.) in its \$3.1 billion acquisition by an investor group comprised of SJL Partners (South Korea), KCC Corporation (South Korea) and Wonik QnC Corporation (South Korea) (2018)

Goldman Sachs as financial adviser to Cabot Microelectronics (U.S.) in its \$1.6 billion acquisition of KMG Chemicals (U.S.) (2018)

Goldman Sachs as financial adviser to Dana Incorporated (U.S.) in its \$600 million purchase of the Drive Systems segment of the Oerlikon Group (Switzerland) (2018)

UBS as financial adviser to Platform Specialty Products (U.S.) in its \$4.2 billion sale of its Agricultural Solutions business, which consists of Arysta LifeScience (U.S.) and its subsidiaries, to UPL (India) (2018)

Goldman Sachs as financial adviser to Ball Corporation (U.S.) in its joint venture and purchase agreements with Platinum Equity (U.S.) to form Ball Metalpack, under which Platinum Equity owns 51% of Ball Metalpack and Ball Corporation owns 49%, for a total value of \$675 million (2018)

Barclays as financial adviser to Orbotech (Israel) in its \$3.4 billion acquisition by KLA-Tencor (U.S.) (2018)

Goldman Sachs as financial adviser to Altra Industrial Motion (U.S.) in its \$3 billion combination with four operating companies from Fortive's (U.S.) Automation and Specialty platform (2018)

Citigroup as exclusive financial adviser to Crown Holdings (U.S.) in its \$3.91 billion acquisition of Signode Industrial Group Holdings (Bermuda) from The Carlyle Group (U.S.) (2017)

Goldman Sachs as financial adviser to McDermott International (U.S.) in its \$6 billion combination with Chicago Bridge & Iron Company (Netherlands) (2017)

Industrials & Chemicals, *continued*

Bank of America as financial adviser to Graphic Packaging Holding Company (U.S.) in the creation of a \$6 billion paper-based packaging company by forming a new partnership comprised of Graphic Packaging's existing businesses and International Paper's (U.S.) North America Consumer Packaging business (2017)

Goldman Sachs as financial adviser to Bombardier (Canada) in its partnership with Airbus (France) on the C Series aircraft program (2017)

Goldman Sachs as financial adviser to Siemens (Germany) in connection with its Memorandum of Understanding with Alstom (France) to combine Siemens' mobility business, including its rail traction drives business, with Alstom in a merger of equals transaction, later withdrawn (2017)

Morgan Stanley as financial adviser to United Technologies (U.S.) in its \$30 billion acquisition of Rockwell Collins (U.S.) (2017)

Rothschild as financial adviser to Multi-Color Corporation (U.S.) in its \$1.3 billion acquisition of the Labels Division of Constantia Flexibles (Germany) from Constantia Flexibles GmbH (Austria) (2017)

J.P. Morgan as financial adviser to Orient Overseas (International) (Hong Kong) in its \$8.4 billion acquisition by COSCO SHIPPING Holdings Co. (China), a majority owned subsidiary of China COSCO SHIPPING Corporation (China), and Shanghai International Port (Group) Co. (China) (2017)

Morgan Stanley as financial adviser to Yingde Gases Group Company Limited (Hong Kong) in connection with PAGAC II-2 Limited's (Hong Kong) voluntary conditional cash offer to acquire all the issued shares of Yingde (2017)

Goldman Sachs as financial adviser to GCP Applied Technologies (U.S.) in connection with Henkel's (Germany) \$1.05 billion acquisition of GCP's global Darex Packaging Technologies (2017)

Bank of America as financial adviser to Ultratech (U.S.) in its \$815 million acquisition by Veeco Instruments (U.S.) (2017)

Bank of America as financial adviser to Multi Packaging Solutions International (U.S.) in its \$2.28 billion acquisition by WestRock Company (U.S.) (2017)

Technology, Media & Telecom

Goldman Sachs as financial adviser to HP Inc. (U.S.) in its \$3.3 billion pending acquisition of Poly (U.S.) (2022)

Goldman Sachs as financial adviser to Anaplan (U.S.) in its approximately \$10.7 billion pending acquisition by Thoma Bravo (U.S.) (2022)

Goldman Sachs as exclusive financial adviser to Mandiant (U.S.) in its approximately \$5.4 billion pending acquisition by Google (U.S.) (2022)

Lazard as financial adviser to Bungie (U.S.) in its \$3.6 billion pending acquisition by Sony Interactive Entertainment (U.S.) (2022)

Goldman Sachs as financial adviser to Zynga (U.S.) in its \$12.7 billion pending acquisition by Take-Two Interactive (U.S.) (2022)

Duff & Phelps as financial adviser to CleanTech Acquisition Corp. (U.S.), a publicly traded SPAC, in its \$561 million pending business combination with Nauticus Robotics (U.S.) that will result in Nauticus becoming a publicly listed company (2021)

Barclays as exclusive financial adviser to Skillsoft (U.S.) in its \$525 million pending acquisition of Codecademy (U.S.) (2021)

Lazard as financial adviser to Eros STX Global Corporation (U.S.) in its \$173 million pending sale of its STX Entertainment (U.S.) subsidiary to an affiliate of The Najafi Companies (U.S.) (2021)

Goldman Sachs as exclusive financial adviser to Doordash, Inc. (U.S.) in its €7.0 billion pending acquisition of Wolt Enterprises OY (Finland) (2021)

Goldman Sachs as financial adviser to McAfee Corp. (U.S.) in its \$14 billion acquisition by an investor group led by Advent International (U.S.), Permira Advisers (U.S.), Crosspoint Capital Partners (U.S.), Canada Pension Plan Investment Board, GIC Private Limited (Singapore) and a wholly owned subsidiary of the Abu Dhabi Investment Authority (United Arab Emirates) (2021)

Goldman Sachs as lead financial adviser to Zendesk (U.S.) in its proposed acquisition of Momentive (U.S.), including its iconic SurveyMonkey platform, later terminated (2021)

Goldman Sachs as financial adviser to Tailwind Two Acquisition Corp. (U.S.), a SPAC, in its \$1.58 billion business combination with Terran Orbital (U.S.) (2021)

Goldman Sachs and **Centerview Partners** as financial advisers to Emerson (U.S.) in its definitive agreement with AspenTech (U.S.) to create a diversified, high-performance industrial software leader for \$11 billion (2021)

Merrill Lynch (Singapore) Pte Ltd. as exclusive financial adviser to PropertyGuru (Singapore) in its \$1.78 billion business combination with Bridgetown 2 Holdings (Hong Kong), a SPAC formed by Pacific Century (Hong Kong) and Thiel Capital (U.S.) (2021)

BofA Securities as financial adviser to BuzzFeed (U.S.) in its merger with 890 5th Avenue Partners (U.S.), a SPAC, which resulted in BuzzFeed becoming a public company with a \$1.5 billion valuation (2021)

Goldman Sachs as financial adviser to Reinvent Technology Partners Y (U.S.), a SPAC, in its \$13 billion business combination with Aurora (U.S.) (2021)

Goldman Sachs as financial adviser to FireEye (U.S.) in its \$1.2 billion sale of the FireEye Products business, including the FireEye name, to a consortium led by Symphony Technology Group (U.S.) (2021)

Rothschild as financial adviser to E2open Parent Holdings (U.S.) in its approximately \$1.7 billion acquisition of BluJay Solutions (U.S.) (2021)

Bank of America as financial adviser to Austerlitz Acquisition Corporation I (U.S.) in its combination with Wynn Interactive (U.S.), a subsidiary of Wynn Resorts (U.S.), which created an independent public company with an enterprise value of approximately \$3.2 billion (2021)

Evercore as lead financial adviser to Grab Holdings (Singapore) in its \$39.6 billion business combination with Altimeter Growth (U.S.), a SPAC, which resulted in Grab Holdings going public in the U.S., in the largest-ever U.S. equity offering by a Southeast Asian company, and the \$4 billion PIPE in connection with the merger (2021)

Technology, Media & Telecom, *continued*

BofA Securities as exclusive financial adviser to Spire Global (U.S.) in its merger with NavSight Holdings (U.S.), a SPAC, under which Spire became a publicly listed company with a \$1.6 billion equity value, and the \$245 million PIPE in connection with the merger (2021)

BMO Capital Markets as exclusive financial adviser to Wise Road Capital (China) in the \$1.4 billion acquisition of Magnachip Semiconductor Corporation (South Korea) (2021)

Goldman Sachs as financial adviser to McAfee (U.S.) in its \$4 billion sale of its Enterprise business to a consortium led by Symphony Technology Group (U.S.) (2021)

UBS as financial adviser to Glu Mobile (U.S.) in its \$2.1 billion acquisition by Electronic Arts (U.S.) (2021)

Goldman Sachs as exclusive financial adviser to Tyler Technologies (U.S.) in its approximately \$2.3 billion acquisition of NIC Inc. (U.S.) (2021)

Goldman Sachs as financial adviser to Magnite (U.S.) in its \$1.17 billion acquisition of SpotX (U.S.) from RTL Group (Luxembourg), creating the largest independent CTV and video advertising platform in the programmatic marketplace (2021)

Goldman Sachs as financial adviser to Acacia Communications (U.S.) in its \$4.5 billion acquisition by Cisco (U.S.) (2021)

Goldman Sachs as exclusive financial adviser to FLIR Systems (U.S.) in its \$8 billion acquisition by Teledyne Technologies (U.S.) (2021)

Goldman Sachs as financial adviser to Slack Technologies (U.S.) in its \$27.7 billion acquisition by Salesforce (U.S.) (2020)

Goldman Sachs as lead financial adviser to S&P Global (U.S.) in its \$44 billion merger with IHS Markit (U.K.) (2020)

Goldman Sachs as financial adviser to Parsons Corporation (U.S.) in its \$300 million acquisition of Braxton Science & Technology Group (U.S.) (2020)

Goldman Sachs as exclusive financial adviser to Datasite® (U.S.) in its acquisition by CapVest Partners (U.K.) (2020)

Barclays as exclusive financial adviser to MobileIron (U.S.) in its \$872 million acquisition by Ivanti (U.S.) (2020)

Goldman Sachs as financial adviser to AS Roma SPV (Italy), the majority shareholder of AS Roma S.p.A (Italy), in the \$697 million sale of its controlling interest in AS Roma S.p.A. and certain related assets to The Friedkin Group (U.S.) (2020)

Perella Weinberg Partners as exclusive financial adviser to the special committee of Liberty Broadband (U.S.) in its acquisition of GCI Liberty (U.S.) (2020)

CICC and **J.P. Morgan** as joint financial advisers to Haier Smart Home Co. (China) in its privatization of Haier Electronics Group Co. (Hong Kong) by way of a scheme of arrangement and simultaneous listing in Hong Kong by way of an introduction (2020)

Goldman Sachs and **LionTree Advisors** as financial advisers to eBay (U.S.) in its \$9.2 billion transfer of its Classifieds business to Adevinva (Norway) (2020)

BofA Securities as financial adviser to Analog Devices (U.S.) in its \$21 billion acquisition of Maxim Integrated Products (U.S.) (2020)

Houlihan Lokey as financial adviser to Pango (U.S.) in its acquisition by Aura (U.S.) (2020)

Houlihan Lokey as financial adviser to the Committee of Landcadia Holdings II (U.S.), a publicly traded special purpose acquisition company co-sponsored by Fertitta Entertainment (U.S.) and Jefferies Financial Group (U.S.), in its \$745 million acquisition of Golden Nugget Online Gaming (U.S.), a U.S. online real money casino owned by Tilman J. Fertitta (2020)

Houlihan Lokey as financial adviser to the board of directors of Machine Zone (U.S.) in connection with Machine Zone's acquisition by AppLovin (U.S.) (2020)

Goldman Sachs Bank Europe as financial adviser to Schneider Electric (France) in its voluntary public tender offer for RIB Software (Germany) for €1.4 billion (2020)

Technology, Media & Telecom, *continued*

Goldman Sachs as exclusive financial adviser to Comtech Telecommunications (U.S.) in its proposed \$532.5 million acquisition of Gilat Satellite Networks (Israel), later terminated (2020)

JP Morgan as co-financial adviser to F5 Networks (U.S.) in its \$1 billion acquisition of Shape Security (U.S.) (2019)

Bank of America as financial adviser to Tech Data (U.S.) in its \$5.98 billion acquisition by an affiliate of funds managed by affiliates of Apollo Global Management (U.S.) (2019)

Goldman Sachs as financial adviser to KEMET Corporation (U.S.) in its \$1.8 billion acquisition by Yageo Corporation (Taiwan) (2019)

Rothschild as financial adviser to Cision (U.S.) and its Board of Directors and **Centerview Partners** as financial adviser to Cision in its \$2.74 billion acquisition by an affiliate of Platinum Equity (U.S.) (2019)

Goldman Sachs as financial adviser to Pitney Bowes (U.S.) in the \$700 million sale of its Software Solutions business to Syncsort (U.S.) (2019)

Rothschild as financial adviser to TechnipFMC (U.K.) in its separation into two independent, publicly traded companies: TechnipFMC and Technip Energies (France) (2019)

Goldman Sachs as financial adviser to Dell Technologies (U.S.) in connection with VMware's (U.S.) \$2.7 billion acquisition of Pivotal Software (U.S.), including common stock of Pivotal held by Dell Technologies (2019)

LionTree Advisors as financial adviser to Presidio (U.S.) in its \$2.1 billion acquisition by funds advised by BC Partners (U.K.) (2019)

Goldman Sachs as financial adviser to Symantec (U.S.) in its \$10.7 billion sale of its Enterprise Security assets, which include the Symantec name, to Broadcom (U.S.) (2019)

Goldman Sachs as financial adviser to Axel Springer (Germany) in its acquisition by Traviata II S.à r.l. (Luxembourg), a holding company owned by funds advised by KKR (U.S.), implying an equity value of Axel Springer of approximately EUR 6.8 billion (2019)

Goldman Sachs as exclusive financial adviser to Tableau Software (U.S.) in its \$15.7 billion acquisition by Salesforce (U.S.) (2019)

Houlihan Lokey as financial adviser to Return Path (U.S.) in its acquisition by Validity (U.S.) (2019)

Evercore as financial adviser to Alliance Data Systems (U.S.) in the \$4.4 billion sale of its Epsilon business to Publicis Groupe (France) (2019)

Goldman Sachs as exclusive financial adviser to NVIDIA (U.S.) in its \$6.9 billion acquisition of Mellanox (U.S.) (2019)

Goldman Sachs as financial adviser to Multi-Color Corporation (U.S.) in its \$2.5 billion acquisition by an affiliate of Platinum Equity (U.S.) (2019)

Goldman Sachs as exclusive financial adviser to Ultimate Software (U.S.) in its \$11 billion acquisition by an investor group led by Hellman & Friedman (U.S.) (2019)

Goldman Sachs as financial adviser to Parsons (U.S.) in its acquisition of OGSystems (U.S.) (2019)

Barclays as financial adviser to Finisar (U.S.) in its \$3.2 billion sale to II-VI (U.S.) (2018)

Evercore as financial adviser to ARRIS International (U.S.) in its \$7.4 billion acquisition by CommScope (U.S.) (2018)

Houlihan Lokey as financial adviser to the Special Committee of Hanwha Q CELLS (South Korea) in its acquisition by Hanwha Solar Holdings Co. (South Korea), a subsidiary of Hanwha Chemical Corporation (South Korea), implying an equity value of Hanwha Q CELLS of approximately \$825 million (2018)

LionTree Advisors as financial adviser to Pandora Media (U.S.) in its \$3.5 billion acquisition by Sirius XM Holdings (U.S.) (2018)

Technology, Media & Telecom, *continued*

J.P. Morgan as exclusive financial adviser to Integrated Device Technology (IDT) (U.S.) in its \$6.7 billion acquisition by Renesas Electronics (Japan) (2018)

Goldman Sachs as financial adviser to Apttus (U.S.) in Thoma Bravo's (U.S.) acquisition of a majority interest in Apttus (2018)

Evercore as financial adviser to Acxiom (U.S.) in its \$2.3 billion sale of its Acxiom Marketing Solutions business to Interpublic Group (U.S.) (2018)

Goldman Sachs as financial adviser to Pitney Bowes (U.S.) in the \$361 million sale of its Document Messaging Technologies production mail business and supporting software to Platinum Equity (U.S.) (2018)

Goldman Sachs as financial adviser to Trimble (U.S.) in its \$1.2 billion acquisition of Viewpoint (U.S.) from Bain Capital (U.S.) (2018)

Goldman Sachs as exclusive financial adviser to MuleSoft (U.S.) in its \$6.5 billion acquisition by Salesforce (U.S.) (2018)

Wells Fargo Securities as financial adviser to Cree (U.S.) in its acquisition of assets of Infineon Technologies (Germany) Radio Frequency (RF) Power Business (2018)

Goldman Sachs as financial adviser to QUALCOMM Incorporated (U.S.) in connection with its subsidiary's proposed \$53 billion acquisition of NXP Semiconductors (Netherlands) (abandoned)

Goldman Sachs as financial adviser to Motorola Solutions (U.S.) in its \$1 billion acquisition of Avigilon (Canada) (2018)

Bank of America as financial adviser to Com Hem Holding AB (Sweden) in its merger with Tele2 Group (Sweden) (2018)

Goldman Sachs as financial adviser to Marvell Technology (U.S.) in its \$6 billion acquisition of Cavium (U.S.) (2017)

Goldman Sachs as financial adviser to Gigamon (U.S.) in its \$1.6 billion acquisition by Elliott Management (U.S.) (2017)

Merrill Lynch as financial adviser to Cisco (U.S.) in its \$1.9 billion acquisition of BroadSoft (U.S.) (2017)

Goldman Sachs as financial adviser to MaxPoint Interactive (U.S.) in its \$95 million acquisition by Valassis (U.S.), through its parent company Harland Clarke Holdings (U.S.) (2017)

Rothschild as financial adviser to Sevcon (U.S.) its \$200 million acquisition by BorgWarner (U.S.) (2017)

Evercore as financial adviser to Sahara Parent (U.S.) and Vero Parent (U.S.), portfolio companies of Clearlake Capital Group (U.S.), in connection with Clearlake's \$1.26 billion sale of their affiliates Syncsort Incorporated (U.S.) and Vision Solutions (U.S.) to Centerbridge Partners (U.S.) (2017)

Evercore as financial adviser to Straight Path Communications (U.S.) in its \$3.1 billion acquisition by Verizon Communications (U.S.) (2017)

J.P. Morgan as financial adviser to Sinclair Broadcast Group (U.S.) in its \$6.4 billion acquisition of Tribune Media Company, later terminated (U.S.) (2017)

J.P. Morgan as financial adviser to Cisco (U.S.) in its \$610 million acquisition of Viptela (U.S.) (2017)

Evercore as financial adviser to Straight Path Communications (U.S.) in its proposed \$1.6 billion acquisition by AT&T (U.S.), later terminated (2017)

Rothschild as co-financial adviser to the board of directors of Intel (U.S.) in connection with Intel's \$15.3 billion acquisition of Mobileye (Israel) (2017)

Technology, Media & Telecom, *continued*

Goldman Sachs as financial adviser to Intelsat S.A. (Luxembourg) in its definitive share purchase agreement with SoftBank Group Corp. (Japan) pursuant to Softbank which will invest \$1.7 billion in newly issued common and preferred shares of the combined company, later withdrawn (2017)

Goldman Sachs as financial adviser to Intelsat S.A. (Luxembourg) in its definitive combination agreement with OneWeb (U.S.) pursuant to which Intelsat and OneWeb will merge in a share-for-share transaction, later withdrawn (2017)

LionTree Advisors as lead financial adviser to ARRIS International (U.S.) in connection with Broadcom Limited's (Singapore) \$800 million acquisition of Brocade Communication Systems' (U.S.) Ruckus Wireless (U.S.) and ICX Switch business from Broadcom Limited (Singapore), plus the additional cost of unvested employee stock awards (U.S.) (2017)

Wells Fargo Securities as financial adviser to Lumos Networks (U.S.) in its \$950 million acquisition by the EQT Infrastructure (Sweden) investment strategy (2017)

Wells Fargo Securities as financial adviser to Hewlett Packard Enterprise (U.S.) in its \$650 million acquisition of SimpliVity (U.S.) (2017)

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