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# Commercial Real Estate

**Scotia Capital** as independent valuator and financial adviser to a committee of independent members of Tricon Residential's (Canada) board of directors in connection with the $3.5 billion pending acquisition by Blackstone Real Estate Partners X (U.S.) and Blackstone Real Estate Income Trust (U.S.) of all of the outstanding common shares of Tricon (2024)

**BofA Securities** as exclusive financial adviser to PotlatchDeltic (U.S.) in its combination with CatchMark Timber Trust (U.S.) which created a combined company with a total enterprise value of more than $5 billion (2022)

**Lazard** as financial adviser to Brookfield Property Partners' ("BPY") (Bermuda) special committee in connection with Brookfield Asset Management's (Canada) $6.5 billion acquisition of the limited partnership units of BPY (2021)

**Evercore** as financial adviser to Annaly Capital Management (U.S.) in its $2.3 billion sale of its Commercial Real Estate business to Slate Asset Management (Canada) (2021)

**Goldman Sachs** as financial adviser to CoStar Group (U.S.) in its $6.9 billion proposed acquisition of CoreLogic, later withdrawn (2021)

**Lazard** as independent financial adviser to The Special Committee of the Board of Directors of Taubman Centers (U.S.) in connection with Simon Property Group's (U.S.) acquisition of an 80% ownership interest in The Taubman Realty Group Limited Partnership (U.S.) (2020)

**Houlihan Lokey** as financial adviser to the Special Committee of Preferred Apartment Communities (U.S.) in connection with its internalization of the functions performed by Preferred Apartment Advisors (U.S.) and NMP Advisors (U.S.) by acquiring the entities that own Preferred Apartment Advisors and NMP for an aggregate purchase price of $154 million, plus up to $25 million of potential additional earnout consideration (2020)

**J.P. Morgan** as exclusive financial adviser to Chesapeake Lodging Trust (U.S.) in its $2.7 billion acquisition by Park Hotels & Resorts (U.S.) (2019)

**Houlihan Lokey** as financial adviser to the Special Committee of the Board of Directors of HomeFed Corporation (U.S.) in connection with HomeFed's acquisition by Jefferies (U.S.) (2019)

**Citigroup** and **Goldman Sachs** as financial advisers to LaSalle Hotel Properties (U.S.) in its $4.8 billion acquisition by affiliates of Blackstone Real Estate Partners VIII (U.S.), later withdrawn (2018)

**J.P. Morgan** as exclusive financial adviser to Marriott Vacations Worldwide (U.S.) in its $4.7 billion acquisition of ILG (U.S.) (2018)

**Barclays** and **Credit Suisse** as financial advisers to CYS Investments (U.S.) in its acquisition by Two Harbors Investment (U.S.) (2018)

**J.P. Morgan** as financial adviser to La Quinta Holdings (U.S.) in the $1.95 billion acquisition of its hotel franchise and hotel management businesses by Wyndham Worldwide (U.S.) (2018)

# Consumer & Retail

**Evercore** as financial adviser to Walmart (U.S.) in its $2.3 billion pending acquisition of VIZIO (U.S.) (2024)

**Evercore Group** as financial adviser to Caribou Coffee (U.S.) in its agreement to license its brand in the consumer packaged goods and foodservice channels to JDE Peet's (Netherlands), in a transaction valued at $260 million and including Caribou Coffee's transfer of its roasting operations in Minnesota and its office coffee and foodservice contracts (2024)

**Goldman Sachs & Co.** as lead financial adviser to Rover Group (U.S.) in its $2.3 billion acquisition by Blackstone (U.S.) (2023)

**Nomura Securities International** as financial adviser to The Duckhorn Portfolio (U.S.) in its $400 million pending acquisition of Sonoma-Cutrer Vineyards (U.S.) (2023)

**LionTree Advisors** as a financial adviser to the Special Committee of Chewy (U.S.) in certain transactions with BC Partners (U.K.) to restructure its ownership interests in Chewy (2023)

**Evercore Group LLC** as financial adviser to Spin Master (Canada) in its $950 million acquisition of Melissa & Doug (U.S.) (2023)

**Barclays** as financial adviser to Capri Holdings (U.S.) in its $8.5 billion pending acquisition by Tapestry (U.S.) (2023)

**Rothschild & Co** as investment banker to Vital Pharmaceuticals (together with certain of its debtor affiliates, "Bang Energy") (U.S.) in its $362 million acquisition by Monster Beverage (U.S.) (2023)

**ING Bank** as one of the joint financial advisers to Chow Tai Fook Enterprises (Hong Kong) and Century Acquisition (British Virgin Islands) in their acquisition of all the issued shares of NWS Holdings (Hong Kong) not already owned by Chow Tai Fook (Holding) (British Virgin Islands), valuing NWS at approximately $4.6 billion (2023)

**Houlihan Lokey** as financial adviser to Quotient Technology (U.S.) in its $430 million acquisition by Neptune Retail Solutions (U.S.) (2023)

**Rothschild & Co** as financial adviser to HNI Corporation (U.S.) in its $485 million acquisition of Kimball International (U.S.) (2023)

**J.P. Morgan** as financial adviser to METRO AG (Germany) in the divestiture of METRO India to Reliance Retail Ventures (India), valuing METRO India at INR28.5 billion (2022)

**Evercore** as financial adviser to Paine Schwartz Partners (U.S.) in connection with the acquisition of AgroFresh Solutions (U.S.) by investment funds affiliated with Paine Schwartz (2022)

**Goldman Sachs** as exclusive financial adviser to Poshmark (U.S.) in its $1.2 billion acquisition by Naver (South Korea) (2022)

**Evercore** as financial adviser to TreeHouse Foods (U.S.) in the $950 million sale of a significant portion of its Meal Preparation business to Investindustrial (U.K.) (2022)

**BofA Securities** as financial adviser to TH International (China) in its merger with SPAC Silver Crest Acquisition Corporation (Hong Kong), implying an enterprise value of $1.4 billion for Tims China (2021)

**Goldman Sachs** as financial adviser to zooplus (Germany) in connection with the voluntary public takeover offer for zooplus launched and later increased by Zorro Bidco (France), an entity indirectly controlled by funds advised by Hellman & Friedman (U.S.), and featuring support by EQT (U.S.), implying an equity valuation of €3.7 billion (2021)

**J.P. Morgan** as exclusive financial adviser to adidas AG (Germany) in its €2.1 billion sale of Reebok (U.S.) to Authentic Brands Group (U.S.) (2021)

**Morgan Stanley** as financial adviser to eBay (U.S.) in its $3.8 billion sale of its businesses in Korea to Emart (South Korea) (2021)

**Nomura Greentech** as financial adviser to Local Bounti (U.S.) in its $1.1 billion merger with Leo Holdings III Corp. (U.S.), a SPAC (2021)

**Goldman Sachs** as financial adviser to Sysco (U.S.) in its acquisition of Greco and Sons (U.S.) from Arbor Investments (U.S.) and the Greco family (2021)

**BMO Capital Markets** as financial adviser to Performance Food Group (U.S.) in its $2.5 billion acquisition of Core-Mark Holding Company (U.S.) (2021)

**Guggenheim Securities** as lead financial adviser and **Greenhill & Co** as financial adviser to Forest Road Acquisition Corp. (U.S.), a SPAC, in its three-way merger with The Beachbody Company Group (U.S.) and Myx Fitness (U.S.), under which Beachbody became a public company with an enterprise value of $2.9 billion (2021)

**Morgan Stanley** as financial adviser to Domtar (U.S.) in the $920 million sale of its Personal Care business to American Industrial Partners (U.S.) (2021)

# Consumer & Retail, *continued*

**Goldman Sachs** and **J.P. Morgan** as financial advisers to Indigo Glamour Company (Cayman Islands), wholly-owned by an affiliate of MBK Partners, in its $1.1 billion acquisition of CAR (Cayman Islands) (2020)

**Evercore** as lead financial adviser to Grubhub (U.S.) in its $7.3 billion acquisition by Just Eat Takeaway.com (Netherlands), creating the world's largest online food delivery company outside of Chinaing (2020)

**Houlihan Lokey** as financial adviser to the special committee of Standard Diversified (U.S.) in its acquisition by Turning Point Brands (U.S.) (2020)

**Bank of America** and **J.P. Morgan** as financial advisers to the management board of METRO AG (Germany) in connection with SCP Group's (Luxembourg) €1.0 billion acquisition of Real (Germany) from METRO AG (2020)

**Centerview Partners** as exclusive financial adviser to Xperi (U.S.) in its $3 billion combination with TiVo (U.S.) (2019)

**Goldman Sachs** (U.S.), on global competition matters, in connection with The TJX Companies' (U.S.) $225 million investment for a 25% ownership stake in privately held Familia (Russia), Russia's only major off-price apparel and home fashions retailer (2019)

**Perella Weinberg Partners** and **Houlihan Lokey** as financial advisers to Castle Brands (U.S.) in its $223 million acquisition by Pernod Ricard (France) (2019)

**Goldman Sachs** as financial adviser to The Simply Good Foods Company (U.S.) in its $1 billion acquisition of Quest Nutrition (U.S.) (2019)

**Lazard** as financial adviser to WPP (U.K.) in its sale of 60% of Kantar (U.K.), its global data, research, consulting and analytics business, to Bain Capital (U.S.) in a transaction valuing Kantar at $4 billion (2019)

**Bank of America** and **Goldman Sachs** as financial advisers to the Management Board of METRO AG (Germany) in connection with its Joint Reasoned Statement with the Supervisory Board of METRO recommending that the shareholders of METRO do not accept the unsolicited Voluntary Takeover Offer from EP Global Commerce VI GmbH (Germany), a holding company controlled by Daniel Křetínský (2019)

**Goldman Sachs** as exclusive financial adviser to NASCAR Holdings (U.S.) in its $2 billion acquisition of International Speedway (U.S.) (2019)

**Goldman Sachs** as financial adviser to Avon Products (U.K.) in its acquisition by Natura &Co (Brazil) in an all-share transaction that values Avon at an enterprise value of $3.7 billion, creating the fourth-largest pure-play beauty group in the world (2019)

**DSP Merrill Lynch** as financial adviser to Tata Global Beverages Limited ("TGBL") (India) in connection with the $825 million de-merger of the Consumer Products Business of Tata Chemicals (India) into TGBL (2019)

**Goldman Sachs** as exclusive financial adviser to Sealed Air (U.S.) in its $510 million acquisition of Automated Packaging Systems (U.S.) (2019)

**Bank of America** as financial adviser to Willis Towers Watson (U.K.) in its $1.2 billion acquisition of TRANZACT (U.S.) (2019)

**Bank of America** as financial adviser to ACI Worldwide (U.S.) in its $750 million acquisition of Speedpay (U.S.), The Western Union Company's (U.S.) United States bill pay business, from Western Union (2019)

**Goldman Sachs** as financial adviser to Constellation Brands (U.S.) in the significant expansion of its strategic partnership with Canopy Growth (Canada), whereby Constellation Brands increased its interest in Canopy Growth with proceeds of approximately $4 billion (2018)

**Goldman Sachs** and **Centerview Partners** as financial advisers to Conagra Brands (U.S.) in its $10.9 billion acquisition of Pinnacle Foods (U.S.) (2018)

**Millstein & Co.** as valuation adviser to General Information Services (U.S.) in its merger with HireRight (U.S.) (2018)

# Energy & Natural Resources

**Barclays as** exclusive financial adviser to NuStar Energy (U.S.) in its $7.3 billion pending acquisition by Sunoco (U.S.) (2024)

**Goldman Sachs** as financial adviser to Patterson-UTI Energy (U.S.) in its $5.4 billion combination with NexTier Oilfield Solutions (U.S.) (2023)

**Goldman Sachs & Co.** as financial adviser to Energy Harbor (U.S.), in its $6.8 billion merger with and into a newly-formed subsidiary of Vistra (U.S.), referred to generally as "Vistra Vision" (2023)

**Guggenheim Securities** as exclusive financial adviser to Nabors Energy Transition Corp. (U.S.) in its business combination with Vast Renewables (Australia), resulting in a combined company with an implied equity value between approximately $305 million and $586 million (2023)

**Barclays Capital** as financial adviser to Volta (U.S.) in its $169 million acquisition by Shell USA, a subsidiary of Shell plc (U.K.) (2023)

**Duff and Phelps** as financial adviser to the Board of Directors of Freedom Acquisition I Corp. (U.S.), a publicly traded SPAC, in its $888 million acquisition of Complete Solaria (U.S.) (2022)

**Guggenheim Securities** as exclusive financial adviser to XL Fleet (U.S.) in its acquisition of Spruce Power (U.S.) from funds managed by HPS Investment Partners for approximately $600 million (2022)

**Barclays** as financial adviser to SilverBow Resources (U.S.) in its acquisition of Sundance Energy (U.S.) and certain affiliated entities for up to $369 million (2022)

**Goldman Sachs** as financial adviser to JERA Americas (U.S.) in connection with Global Infrastructure Partners' (U.S.) $2.5 billion sale of its 25.7% interest in Freeport LNG Development (U.S.) to JERA Americas (2021)

**Houlihan Lokey** as financial adviser to Vine Energy's (U.S.) Board of Directors in its $2.2 billion acquisition by Chesapeake Energy Corporation (U.S.) (2021)

**Goldman Sachs** as financial adviser to Hygo Energy Transition (Bermuda), a 50-50 joint venture between Golar LNG (Bermuda) and Stonepeak Infrastructure Fund II Cayman (G) Ltd. (U.S), in its $3.1 billion acquisition by New Fortress Energy (U.S.) (2021)

**Goldman Sachs** as lead financial adviser to Diamondback Energy (U.S.) in its $2.2 billion acquisition of QEP Resources (U.S.) (2020)

**Barclays** as financial adviser to Montage Resources (U.S.) in its acquisition by Southwestern Energy (U.S.) (2020)

**Goldman Sachs** as financial adviser to PetroChina Company in its $38 billion sale of certain pipeline business and relevant assets to China Oil & Gas Pipeline Network (2020)

**Goldman Sachs** as exclusive financial adviser to KLX Energy Services Holding (U.S.) in its merger with Quintana Energy Services (U.S.) (2020)

**Bank of America** as financial adviser to Sempra Energy (U.S.) in its $3.59 billion sale of its Peruvian businesses, including its 83.6% stake in Luz del Sur (Peru), to China Yangtze Power International (Hongkong) Co. (2019) and $2.23 billion sale of its Chilean businesses, including its 100% stake in Chilquinta Energía (Chile), to State Grid International (China) (2019)

**Lazard** as financial adviser to Showa Shell Sekiyu K.K. (Japan) in its acquisition by Idemitsu Kosan Co. (Japan) (2019)

**Goldman Sachs** as financial adviser to Equitrans Midstream Corporation (U.S.) in its agreement with EQM Midstream Partners (U.S.) and certain of their affiliates, to exchange and eliminate the EQM Incentive Distribution Rights (IDRs) and restructure the economic general partner interest in EQM. The agreement exchanged the IDRs for 80 million newly issued EQM common units and 7 million newly issued EQM Class B units, both representing limited partner interests in EQM; and provided ETRN a non-economic general partner interest in EQM. (2019)

# Energy & Natural Resources, *continued*

**Evercore** as financial adviser to the Conflicts Committee of InfraREIT (U.S.) in its $1.275 billion acquisition by Oncor Electric Delivery Company (U.S.) (2018)

**Merrill Lynch (Asia Pacific) Limited**, a subsidiary of Bank of America Corporation, as financial adviser to Sapura Energy Berhad (Malaysia) in its agreement with OMV Aktiengesellschaft (Austria) under which OMV Exploration and Production GmbH (Austria), a wholly-owned subsidiary of OMV, bought a 50% stake of the enlarged issued share capital in a newly-formed joint venture company, SEB Upstream Sdn Bhd (SUP) for $540 million (2018)

**Goldman Sachs** as financial adviser to CenterPoint Energy (U.S.) in its merger with Vectren (U.S.) (2018)

**Bank of America** as financial adviser to First Solar (U.S.), a significant equity holder of 8point3 Energy (U.S.), in connection with 8point3's $1.7 billion merger with CD Clean Energy and Infrastructure V JV (U.S.), an investment fund managed by Capital Dynamics (U.S.), and certain other co-investors (2018)

**Goldman Sachs** as financial adviser to CenterPoint Energy (U.S.) in its merger with Vectren (U.S.) (2018)

**Goldman Sachs** as financial adviser to Equitrans Midstream Corporation (U.S.) in its acquisition of EQGP Holdings (U.S.) and its exchange of its incentive distribution rights and the economic general partner interest in EQM Midstream Partners (EQM) (U.S.) for 95 million units in EQM and a non-economic general partner interest in EQM (2018)

# Financial Services

**UBS Investment Bank** as financial adviser to Aon (U.K.) in its $13.4 billion pending acquisition of NFP (U.S.) from funds affiliated with Madison Dearborn Partners (U.S.) and HPS Investment Partners (U.S.) (2023)

**Barclays** as financial adviser to Global Atlantic Financial Group (U.S.) in its $2.7 billion acquisition by KKR (U.S.) (2023)

**Nomura** (Japan) in connection with Prismic Life Reinsurance's (Bermuda) total of $1 billion in equity investments from Prudential Financial (U.S.), Warburg Pincus (U.S.) and other investors (2023)

**Duff & Phelps** in the rendering of a fairness opinion to the board of directors of Churchill Capital Corp VII (U.S.), a SPAC, in its $1.58 billion pending acquisition of CorpAcq Holdings (U.K.), under which CorpAcq will be listed on the New York Stock Exchange (2023)

**Evercore** as a lead financial adviser to EVERTEC (Puerto Rico) in its $591 million acquisition of Sinqia (Brazil) (2023)

**Ardea Partners** as financial adviser to Generali (Italy) in connection with the pending acquisition by Generali Investments Holding (Italy) of Conning Holdings (U.S.) from Cathay Life (Taiwan) (2023)

**Goldman Sachs & Co.** and **J.P. Morgan Securities** as co-lead financial advisers to FIS® (U.S.) in its $18.5 billion sale of a majority stake in its Worldpay Merchant Solutions business to private equity funds managed by GTCR (U.S.) (2023)

**BofA Securities** as financial adviser to ICICI Securities (India) in the delisting of equity shares by issuing equity shares of ICICI Bank (India) to the public shareholders of ICICI Securities in lieu of cancellation of their equity shares in ICICI Securities, thereby making ICICI Securities a wholly-owned subsidiary of ICICI Bank (2023)

**Goldman Sachs & Co.** as lead financial adviser to Nasdaq (U.S.) in its $10.5 billion acquisition of Adenza (U.S.) from Thoma Bravo (U.S.) (2023)

**Goldman Sachs & Co.** as financial adviser to Angelo Gordon (U.S.) in its approximately $2.7 billion acquisition by TPG (U.S.) (2023)

**Goldman Sachs & Co.** as financial adviser to Assured Guaranty (Bermuda) in connection with Sound Point Capital's (U.S.) acquisition of Assured Investment Management (U.S.) and certain of its related asset management entities (2023)

**Goldman Sachs** as financial adviser to the Special Committee of the Board of Directors of Focus Financial Partners (U.S.) in its $7 billion acquisition by Clayton, Dubilier & Rice (U.S.) (2023)

**Goldman Sachs & Co.** as financial adviser to Argo Group International Holdings (Bermuda) in its approximately $1.1 billion acquisition by Brookfield Reinsurance (Bermuda) (2023)

**Houlihan Lokey** as independent financial adviser to the Special Committee of Trean Insurance Group (U.S.) in its acquisition by Altaris (U.S.) (2022)

**Goldman Sachs** as financial adviser to the Supervisory Board of Aegon (Netherlands) in its $5 billion combination with a.s.r. (Netherlands), pursuant to which Aegon combined its Dutch pension, life and non-life insurance, banking, and mortgage origination activities with a.s.r. (2022)

**Goldman Sachs** as financial adviser to Resolution Life (Bermuda) in its strategic partnership with Blackstone (U.S.), under which Resolution Life and Blackstone plan to raise $3 billion of new equity capital commitments – including a $500 million strategic investment from Blackstone – bringing Resolution Life's overall equity capital base to more than $8 billion (2022)

**Lazard** as financial adviser to The Beneficient Company Group (U.S.) in its $3.5 billion merger with SPAC Avalon Acquisition (U.S.) (2022)

**BofA Securities** as financial adviser to HDFC Limited (India) in its approximately $60 billion merger with HDFC Bank (India) (2022)

**Goldman Sachs** and **Deutsche Bank** as financial advisers to Intertrust N.V. (Netherlands) in connection with Corporation Service Company's (U.S.) EUR 1.8 billion recommended public offer for all issued and outstanding ordinary shares of Intertrust (2021)

**Evercore** as financial adviser to Alera Group (U.S.) in its merger with Propel Insurance Agency (U.S.) and recapitalization with new capital from Genstar Capital (U.S.) and Flexpoint Ford (U.S.) (2021)

**Goldman Sachs** as financial adviser to McKesson Corporation (U.S.) in connection with the sale of its European businesses in France, Italy, Ireland, Portugal, Belgium, and Slovenia to the PHOENIX Group (U.K.) (2021)

**BofA Securities** as financial adviser to the special committee of independent directors of State Automobile Mutual Insurance Company (U.S.) in connection with Liberty Mutual Holding Company's (U.S.) $2.3 billion acquisition of State Auto Group (U.S.) (2021)

**Goldman Sachs** as financial adviser to Sports Entertainment Acquisition Corp. (U.S.), a publicly traded SPAC, in its $4.75 billion combination with SGHC Limited ("Super Group") (Guernsey) (2021)

# Financial Services, *continued*

**J.P. Morgan** as lead financial adviser to Webster Financial (U.S) in its $10.3 billion merger of equals with Sterling Bancorp (U.S.) (2021)

**Goldman Sachs** as financial adviser to Allianz (Germany) in its €2.5 billion purchase of the life and non-life insurance operations, as well as pension and asset management business from Aviva Group (U.K.) and acquisitions of a 51% stake in Aviva's life and non-life bancassurance joint ventures with Santander (Spain), which set Allianz to become the fifth largest insurer in Poland (2021)

**Goldman Sachs** as financial adviser to National Bank of Greece in its divestment of 90.01% of Ethniki Insurance (Greece) to CVC Capital Partners' Fund VII (Luxembourg) (2021)

**Barclays** as financial adviser to the conflicts committee of Apollo's (U.S.) board in connection with Apollo's $11 billion merger with Athene (Bermuda) (2021)

**Goldman Sachs** as financial adviser to Arch Capital Group (Bermuda) in its approximately $700 million acquisition of Watford Holdings (Bermuda) (2020)

**J.P. Morgan** as exclusive financial adviser to National General Holdings (U.S.) in its $4 billion acquisition by The Allstate Corporation (U.S.) (2020)

**J.P. Morgan** as financial adviser to FB Financial (U.S.), parent company of FirstBank (U.S.), in its $611 million merger with Franklin Financial Network (U.S.), parent company of Franklin Synergy Bank (U.S.) (2020)

**Credit Suisse** as financial adviser to New York Life Insurance Company (U.S.) in its $6.3 billion acquisition of Cigna Corporation's (U.S.) group life and disability insurance business (2019)

**Barclays** as financial adviser to the conflicts committee of Apollo Global Management's (U.S.) board in connection with Apollo's agreement with Athene Holding (Bermuda) to strengthen the strategic relationship between the two companies, which included a share exchange between Apollo and Athene, $1.55 billion purchase by Apollo of Athene shares and also eliminated Athene's current multi-class share structure (2019)

**Goldman Sachs** as financial adviser to Assured Guaranty (Bermuda) in its subsidiary Assured Guaranty US Holdings Inc.'s $160 million acquisition of all of the outstanding equity interests in BlueMountain Capital Management (U.S.) and its associated entities (2019)

**J.P. Morgan** as lead financial adviser to TCF Financial Corporation (U.S.) in its merger of equals with Chemical Financial Corporation (U.S.) (2019)

**UBS** as financial adviser to Golub Capital Investment (U.S.) in its merger with Golub Capital BDC (GBDC) (U.S.), under which GBDC is the surviving company (2018)

**J.P. Morgan** as financial adviser to BSB Bancorp (U.S.), the holding company for Belmont Savings Bank (U.S.), in its $327 million acquisition by People's United Financial (U.S.), the holding company for People's United Bank (U.S.) (2018)

**Lazard** as financial adviser to Massachusetts Mutual Life Insurance Company (MassMutual) (U.S.) in the sale of its asset management affiliate OppenheimerFunds (U.S.) to Invesco Ltd. (U.S.) (2018)

**Bank of America** as exclusive financial adviser to Glatfelter Insurance Group (U.S.) in its acquisition by American International Group (AIG) (U.S.) (2018)

**Goldman Sachs** as financial adviser to Marsh & McLennan Companies (U.S.) in its $6.4 billion acquisition of Jardine Lloyd Thompson Group (U.K.) (2018)

**Goldman Sachs** as financial adviser to Medley Management in its agreements with Sierra Income Corporation (U.S.) and Medley Capital (U.S.) for Sierra to acquire Medley Capital and Medley Management, later withdrawn (2018)

**Deutsche Bank Securities** as financial adviser to the Special Committee of AmTrust Financial Services (U.S.) in its agreement with Evergreen Parent (U.S.), an entity formed by private equity funds managed by Stone Point Capital, together with Barry D. Zyskind, Chairman and CEO of AmTrust, George Karfunkel and Leah Karfunkel, under which Evergreen Parent acquired the approximately 45% of AmTrust's issued and outstanding common shares that the Karfunkel-Zyskind Family and certain of its affiliates and related parties did not already own or control (2018)

**Goldman Sachs** and **J.P. Morgan** as financial advisers to Aspen Insurance (Bermuda) in its $2.6 billion acquisition by certain investment funds managed by affiliates of Apollo Global Management (U.S.) (2018)

# FinTech

**Citigroup** as financial adviser to Stewart Information Services (U.S.) in its $1.2 billion acquisition by Fidelity National Financial (U.S.) (2018)

**J.P. Morgan Securities** as financial adviser to Paya Holdings (U.S.) in its $1.3 billion acquisition by Nuvei Corporation (Canada) (2023)

**Houlihan Lokey** as financial adviser to the Independent Joint Committee of the Board of Directors of BGC Partners ("BGC") (U.S.) in connection with BGC's Corporate Conversion Agreement to reorganize and simplify its organizational structure through a series of proposed corporate conversion transactions (2022)

**Goldman Sachs** as an exclusive financial adviser to Bakkt Holdings (U.S.) in its $200 million acquisition of Apex Crypto (U.S.) from Apex Fintech Solutions (U.S.) (2022)

**J.P. Morgan Securities** as exclusive financial adviser to BTRS Holdings (U.S.) ("Billtrust") in its $1.7 billion acquisition by EQT X fund, part of EQT (Sweden) (2022)

**BofA Merrill Lynch** as financial adviser to Global Payments (U.S.) in its $4 billion acquisition of EVO Payments (U.S.) (2022)

**Goldman Sachs** as financial adviser to Sezzle (U.S.) in its A$491 million acquisition by Zip Co (Australia), later withdrawn (2022)

**BofA Securities** as sole financial adviser and capital markets adviser to TradeStation Group (U.S.) in its $1.43 billion proposed business combination with Quantum FinTech Acquisition Corporation (U.S.), a SPAC, later terminated (2021)

**Financial Technology Partners** as financial adviser to Circle Internet Financial (U.S.) in its $9 billion proposed business combination with SPAC Concord Acquisition Corp (U.S.), and the $415 million in PIPE financing in connection with the transaction, later withdrawn (2021)

**Goldman Sachs** as financial adviser to Nexi S.p.A. (Italy) in its merger with SIA S.p.A. (Italy), which created one of the ten largest companies by capitalization on the Italian market with an aggregate capitalization of over €15 billion (2020)

**BofA Securities** as financial adviser to First American Financial (U.S.) in its $350 million acquisition of Docutech (U.S.) (2020)

**BofA Securities** as financial adviser to WEX (U.S.) in its $1.7 billion acquisition of Optal (Australia) from private shareholders and eNett (Australia) from Travelport (U.K.) and its owners, affiliates of Siris Capital Group (U.S.) and Elliot Management's (U.S.) private equity affiliate, Evergreen Coast Capital (U.S.) (2020)

**Financial Technology Partners** and **FTP Securities** as financial adviser to Assurance IQ (U.S.) in connection with Prudential Financial's (U.S.) acquisition of Assurance for up to $3.5 billion (2019)

**BofA Merrill Lynch** and **J.P. Morgan** as financial advisers to Global Payments (U.S.) in its merger of equals with TSYS (U.S.), representing an equity value for TSYS of approximately $21.5 billion (2019)

**Merrill Lynch** as financial adviser to WEX (U.S.) in its $425 million acquisition of Discovery Benefits (U.S.) (2019)

**Deutsche Bank**, **Citi** and **Morgan Stanley** as financial advisers to Ant Small and Micro Financial Services (China) in its $14 billion Series C equity financing (2018)

**Credit Suisse** as financial adviser to the independent committee of the board of directors of Alibaba Group Holding (China) in connection with Alibaba's acquisition of a 33% equity interest in Ant Small and Micro Financial Services Group Co. (China) (2018)

# Healthcare & Life Sciences

**Evercore** as independent financial adviser to Novo Nordisk (Denmark) in its $11 billion pending acquisition of three fill-finish sites from Novo Holdings (Denmark), in connection with Novo Holding's $16.5 billion pending acquisition of Catalent (U.S.) (2024)

**Goldman Sachs** as exclusive financial adviser to Karuna Therapeutics (U.S.) in its $14 billion pending acquisition by Bristol Myers Squibb (U.S.) (2023)

**Evercore** as financial adviser to Amneal Pharmaceuticals (U.S.) in connection with a reorganization of certain corporate entities in order to simplify its and its subsidiaries' corporate structure and governance (2023)

**Goldman Sachs Bank Europe SE** as financial adviser to Olink (Sweden) in its $3.1 billion pending acquisition by Thermo Fisher Scientific (U.S.) (2023)

**Evercore** as financial adviser to Bristol Myers Squibb (U.S.) in its $4.8 billion acquisition of Mirati Therapeutics (U.S.) (2023)

**Goldman Sachs** as exclusive financial adviser to Tabula Rasa HealthCare® (U.S.) in its $570 million acquisition by Nautic Partners (U.S.) and combination with ExactCare Pharmacy (U.S.), a portfolio company of Nautic (2023)

**Goldman Sachs** as lead financial adviser to EQRx (U.S.) in its $1.07 billion acquisition by Revolution Medicines (U.S.) (2023)

**BofA Securities** as financial adviser to Premier (U.S.) in its $800 million divestiture of its non-healthcare GPO operations to OMNIA Partners (U.S.) (2023)

**BofA Securities India** as financial adviser to Sanofi India in connection with the demerger of its consumer healthcare business into a legal entity to be listed on the BSE and the National Stock Exchange (2023)

**Greenhill & Co.** as financial adviser to Evernorth Health Services (U.S.), a subsidiary of The Cigna Group (U.S.), in a new strategic partnership and investment in CarepathRx Health System Solutions (U.S.) (2023)

**BofA Securities** as financial adviser to Heska (U.S.) in its $1.35 billion acquisition by Mars (U.S) (2023)

**BofA Securities** as financial adviser to Carisma Therapeutics (U.S.) in its merger with Sesen Bio (U.S.) (2022)

**Goldman Sachs** as financial adviser to Aerie Pharmaceuticals (U.S.) in its $770 million acquisition by Alcon (Switzerland) (2022)

**Morgan Stanley** and **Goldman Sachs** as financial advisers to Pfizer (U.S.) in its $5.4 billion acquisition of Global Blood Therapeutics (U.S.) (2022)

**Goldman Sachs** as financial adviser to ChemoCentryx (U.S.) in its $3.7 billion acquisition by Amgen (U.S) (2022)

**Rothschild** as exclusive financial adviser to Meridian Bioscience (U.S.) in its $1.53 billion acquisition by SD Biosensor (South Korea) and SJL Partners (South Korea) (2022)

**Goldman Sachs** as lead financial adviser to Firmenich (Switzerland) in its business combination with DSM (Netherlands) to establish the leading creation and innovation partner in nutrition, beauty and well-being, reflecting a market capitalization for DSM of €25.3 billion (2022)

**Evercore** as the lead financial adviser to Owens & Minor (U.S.) in its $1.6 billion acquisition of Apria (U.S.) (2022)

**Evercore** as financial adviser to the Special Committee of the Board of Directors of Inovalon (U.S.) in its $7.3 billion acquisition by an equity consortium led by Nordic Capital (Sweden), and joined by Insight Partners (U.S.), 22C Capital (U.S.), and Inovalon founder and Chief Executive Officer Keith Dunleavy, M.D. and certain Class B stockholders of Inovalon (2021)

**Nomura Securities** as financial adviser to Lionheart Acquisition Corp. II (U.S.), a SPAC, in its $32.6 billion business combination with MSP Recovery (U.S.) (2021)

**Greenhill** as exclusive financial adviser to Cigna (U.S.) in connection with Evernorth's (U.S.) acquisition of MDLIVE (U.S.) (2021)

**Evercore** and **Guggenheim** as lead financial advisers to Jazz Pharmaceuticals (Ireland) in its $7.2 billion acquisition of GW Pharmaceuticals (U.K.) (2021)

**Barclays** as financial adviser to the special committee of R1 RCM (U.S.) in its agreement with TCP-ASC ACHI Series LLLP (U.S.), an investment vehicle jointly owned by Ascension Health Alliance (U.S.) and investment funds affiliated with TowerBrook Capital Partners (U.S.), for the conversion of all of the 8.00% Series A Convertible Preferred Stock held by the joint investment vehicle to common stock (2021)

**Rothschild** as financial adviser to Acadia Healthcare Company (U.S.) in its $1.47 billion pending sale of its U.K. operations to Waterland Private Equity (Netherlands) (2020)

# Healthcare & Life Sciences, *continued*

**Barclays** as financial adviser to HMS (U.S.) in its $3.4 billion acquisition by Veritas Capital (U.S.)-backed Gainwell Technologies (U.S.) (2020)

**Goldman Sachs** and **Morgan Stanley** as financial advisers to Agios Pharmaceuticals (U.S.) in its $2 billion sale of its commercial, clinical and research-stage oncology portfolio to Servier (France) (2020)

**Centerview Partners** and **Guggenheim Securities** as joint financial advisers to MyoKardia (U.S.) in its $13.1 billion acquisition by Bristol Myers Squibb (U.S.) (2020)

**BofA Securities** as co-financial adviser to Immunomedics (U.S.) in its $21 billion acquisition by Gilead Sciences (U.S.) (2020)

**BofA Securities** as financial adviser to the Special Committee of the Board of Directors of Premier (U.S.) in its corporate restructuring to eliminate its dual-class ownership structure, the termination of its Tax Receivable Agreement with its member-owners and its entrance into amended Group Purchasing Organization agreements with the vast majority of its member-owners (2020)

**BofA Securities** as co-financial adviser to Stemline Therapeutics (U.S.) in its $677 million acquisition by Menarini Group (Italy) (2020)

**Goldman Sachs** and **Barclays** as financial advisers to QIAGEN (Netherlands) in its $12.6 billion proposed acquisition by Thermo Fisher Scientific (U.S.), later terminated (2020)

**Centerview Partners** as exclusive financial adviser to Synthorx (U.S.) in its $2.5 billion acquisition by Sanofi (France) (2019)

**Barclays** as exclusive financial adviser to the Board of Directors of Foamix Pharmaceuticals (Israel) in connection with its merger with Menlo Therapeutics (U.S.) (2019)

**Lazard** as financial adviser to UCB (Belgium) in its $2.1 billion acquisition of Ra Pharmaceuticals (U.S.) (2019)

**Goldman Sachs** and **Guggenheim Securities** as financial advisers to Pfizer (U.S.) in its combination of Mylan (U.S.) with Upjohn, Pfizer's off-patent branded and generic established medicines business, creating a new global pharmaceutical company (2019)

**Morgan Stanley** as financial adviser to Galapagos NV (Belgium) in its 10-year global research and development collaboration with Gilead Sciences (U.S.), under which Gilead gained access to an innovative portfolio of compounds, including six molecules currently in clinical trials, more than 20 preclinical programs and a proven drug discovery platform, and Galapagos received a $3.95 billion upfront payment and a $1.1 billion equity from Gilead (2019)

**Centerview Partners** as lead financial adviser to the Board of Directors of Nightstar Therapeutics (U.K.) in its agreement with Biogen (U.S.) under which Tungsten Bidco (U.K.), a newly-incorporated company and wholly-owned subsidiary of Biogen Switzerland Holdings, acquired Nightstar (2019)

**Lazard** as financial adviser to Immune Design (U.S.) in its $300 million acquisition by Merck (U.S.) (2019)

**Rothschild** as financial adviser to Juniper Pharmaceuticals (U.S.) in its $139.6 million acquisition by Catalent (U.S.) (2018)

**Goldman Sachs** as financial adviser to AveXis (U.S.) in its $8.7 billion acquisition by Novartis (Switzerland) (2018)

**Morgan Stanley** as financial adviser to Juno Therapeutics (U.S.) in its $9 billion acquisition by Celgene Corporation (U.S.) (2018)

# Industrials & Chemicals

**Goldman Sachs** as lead financial adviser to Masonite International Corporation (U.S.) in its $3.9 billion pending acquisition by Owens Corning (U.S.) (2024)

**Barclays** as financial adviser to Hawaiian Holdings (U.S.) in connection with Hawaiian Airlines' $1.9 billion pending acquisition by Alaska Airlines (U.S.) (2023)

**Goldman Sachs & Co.** as financial adviser to Metropolis Technologies (U.S.) in its $1.5 billion pending acquisition of SP® Plus (U.S.), as placement agent on Metropolis' $1.05 billion Series C preferred stock financing and as a joint lead arranger on Metropolis' $650 million debt financing (2023)

**Evercore** as financial adviser to the Special Committee of the MSC Industrial Direct Co. (U.S.) Board of Directors in connection with the reclassification of MSC's equity structure, including the elimination of MSC's Class B Common Stock which is held by the Jacobson/Gershwind family and entities affiliated with the family (2023)

**J.P. Morgan Securities** and **Evercore** as financial advisers to CIRCOR International (U.S.) in its more than $1.7 billion acquisition by KKR (U.S.) (2023)

**Houlihan Lokey** as financial adviser to the special committee of the board of directors of Amprius Technologies (U.S.) in a merger with its 77% stockholder, Amprius, Inc. (U.S.) (2023)

**Gordon Dyal** as exclusive financial adviser to Livent (U.S.) in its $10.6 billion merger of equals with Allkem (Australia) (2023)

**Houlihan Lokey** as financial adviser to the Strategic Planning Committee of Steel Connect (U.S.) in its exchange transaction with Steel Partners Holdings (U.S.) to provide Steel Connect with access to approximately $200 million of new capital (2023)

**Evercore** as financial adviser to the Special Committee of the Board of Directors of Diversey Holdings (U.S.) in Diversey's $4.6 billion acquisition by Solenis (U.S.) (2023)

**Evercore** as financial adviser to Hillenbrand (U.S.) in its $761.5 million sale of its Batesville business segment (U.S.) to an affiliate of LongRange Capital (U.S.) (2022)

**Barclays** as financial adviser to Ouster (U.S.) in its $480 million merger with Velodyne (U.S.) (2022)

**Goldman Sachs** as sole financial adviser to Sealed Air ("SEE") (U.S.) in its $1.15 billion acquisition of Liquibox (U.S.) (2022)

**Goldman Sachs** as sole financial adviser to Altra Industrial Motion (U.S.) in its $5 billion acquisition by Regal Rexnord (U.S.) (2022)

**Houlihan Lokey** as financial adviser to a special committee of independent directors of the Board of Directors of Horizon Acquisition Corporation II (U.S.), a publicly traded SPAC, in its $3.1 billion proposed merger with Flexjet (U.S.), later terminated (2022)

**Barclays** as financial adviser to SEACOR Marine Holdings (U.S.) in its sale of its minority equity interests in its unconsolidated joint ventures in Mexico to affiliates of Proyectos Globales de Energía CME, S.A. de C.V. (Mexico) and a series of related asset swaps for $66 million (2022)

**Houlihan Lokey** as financial adviser to Hill International (U.S.) in its $207 million acquisition by Global Infrastructure Solutions (U.S.) (2022)

**Barclays** as financial adviser to Spirit Airlines (U.S.) in its $7.6 billion proposed merger with JetBlue Airways (U.S.), later terminated (2022)

**Bank of America Merrill Lynch Banco Múltiplo** as financial adviser to Ambipar Emergency Response (Cayman Islands) and Ambipar Participações e Empreendimentos (Brazil) in connection with Emergência Participações S.A.'s (Brazil) US$798 million business combination with HPX Corp. (U.S.), a SPAC (2022)

**Barclays** as financial adviser to Blink Charging (U.S.) in its $200 million acquisition of SemaConnect (U.S.) (2022)

**Houlihan Lokey** as financial adviser to the Special Committee of Steel Connect (U.S.) in its proposed acquisition by Steel Partners Holdings (U.S.), later terminated (2022)

**Duff & Phelps** as financial adviser to Chardan NexTech Acquisition 2 Corp. (U.S.) in its $500 million business combination with Dragonfly Energy (U.S.), resulting in Dragonfly becoming a publicly listed company (2022)

**BofA Securities** as financial adviser to LKQ Corporation (U.S.) in its sale of PGW Auto Glass (U.S.) to One Equity Partners (U.S.) (2022)

**Goldman Sachs** as financial adviser to Siemens Logistics (Germany) in connection with Körber's (Germany) acquisition of Siemens Logistics' global mail and parcel business (2022)

# Industrials & Chemicals, *continued*

**Lazard** as financial adviser to Altra Industrial Motion Corp. (U.S.) in its $325 million sale of its Jacob Vehicle Systems (U.S.) business to Cummins (U.S.) (2022)

**Barclays** as co-financial adviser to US Ecology (U.S.) in its $2.2 billion acquisition by Republic Services (U.S.) (2022)

**Barclays** as financial adviser to Spirit Airlines (U.S.) in its $6.6 billion proposed merger with Frontier Group Holdings (U.S.), parent company of Frontier Airlines (U.S.), later terminated (2022)

**Goldman Sachs** as financial adviser to Griffon (U.S.) in its $845 million acquisition of Hunter Fan Company (U.S.) from MidOcean Partners (U.S.) through its subsidiary The AMES Companies (U.S.) (2021)

**Rothschild** as exclusive financial adviser to Verso Corporation (U.S.) in its $825 million acquisition by BillerudKorsnäs AB (Sweden) (2021)

**Goldman Sachs** as exclusive financial adviser to 3M (U.S.) in its $9.3 billion combination of its food safety business with NEOGEN Corporation (U.S.) (2021)

**BofA Securities** as lead financial adviser to OPAL Fuels (U.S.) in its $1.75 billion acquisition by ArcLight Clean Transition Corp. II (U.S.), a publicly-traded SPAC (2021)

**Rothschild** as financial adviser to Veoneer (Sweden) in its $4.5 billion acquisition by Qualcomm Incorporated (U.S.) and SSW Partners (U.S.) (2021) and $3.8 billion proposed acquisition by Magna International (Canada), later terminated (2021)

**Barclays** as financial adviser to Gores Guggenheim (U.S.), a SPAC formed by affiliates of The Gores Group (U.S.) and Guggenheim Capital (U.S.), in its $20 billion business combination with Polestar Performance (Sweden) and its affiliates (2021)

**Nomura Securities** as financial adviser to DeepGreen Metals (Canada) in its $2.9 billion business combination with SPAC Sustainable Opportunities Acquisition Corporation (U.S.) (2021)

**Rothschild** as a financial adviser to NextGen Acquisition Corp. II (U.S.), a SPAC, in its $3.2 billion acquisition of Virgin Orbit (U.S.), through its parent company Vieco USA, Inc., under which Virgin Orbit became a publicly-traded company, and Credit Suisse Securities (USA) LLC and Goldman Sachs as co-lead placement agents for the related $100 million PIPE (2021)

**Barclays** as sole financial adviser to First Reserve Sustainable Growth (U.S.) in its proposed business combination with Juuce Limited (U.K.), later terminated (2021)

**Rothschild** as financial adviser to Hydrofarm Holdings Group (U.S.) in its acquisition of Aurora Innovations (U.S.), Aurora International (U.S.) and Gotham Properties (U.S.) for up to $182 million (2021)

**Goldman Sachs** as financial adviser to Atlantia (Italy) in its $11.4 billion sale of its entire stake in Autostrade per L'Italia (Italy) to a consortium consisting of CDP Equity (Italy), The Blackstone Group International Partners (U.K.) and Macquarie European Infrastructure Fund 6 SCSp (Luxembourg) (2021)

**BofA Securities** as financial adviser to Graphic Packaging Holding Company (U.S.) in its $1.45 billion acquisition of AR Packing Group AB (Sweden) from CVC Capital Partners Fund VI (Luxembourg) (2021)

**Morgan Stanley** as exclusive financial adviser to Domtar (U.S.) in its approximately $3 billion combination with Paper Excellence (Canada) (2021)

**BofA Securities** as financial adviser to Origin Materials (U.S.) in its $1.8 billion business combination with Artius Acquisition (U.S.), a publicly-traded SPAC, under which Origin became a public company (2021)

**BofA Securities** as financial adviser to Rayonier Advanced Materials (U.S.) in the $214 million sale of its lumber and newsprint facilities and related assets located in Ontario and Québec to GreenFirst Forest Products (Canada) (2021)

**Goldman Sachs** as exclusive financial adviser to Cooper Tire & Rubber Company (U.S.) in its $2.5 billion acquisition by The Goodyear Tire & Rubber Company (U.S.) (2021)

**Rothschild** as financial adviser to NextGen Acquisition Corp. (U.S.), a publicly traded SPAC, in its business combination with Xos (U.S.), under which Xos became a publicly listed company with a $2 billion equity value, and the $220 million PIPE in connection with the merger (2021)

# Industrials & Chemicals, *continued*

**Evercore** as co-lead financial adviser to Aerojet Rocketdyne (U.S.) in its $5 billion proposed acquisition by Lockheed Martin, later terminated (U.S.) (2020)

**Goldman Sachs** as sole financial adviser to Beacon (U.S.) in its $850 million sale of its interior products business to affiliates of American Securities (U.S.) (2020)

**J.P. Morgan Securities** and **Evercore** as co-financial advisers to MTS Systems (U.S.) in its $1.7 billion acquisition by Amphenol (U.S.) (2020)

**Goldman Sachs** as financial adviser to HD Supply Holdings (U.S.) in its $8 billion acquisition by The Home Depot (U.S.) (2020)

**Lazard** and **Evercore** as financial advisers to Macquarie Infrastructure (U.S.) in its $2.69 billion sale of its International-Matex Tank Terminals (U.S.) business to Riverstone Holdings (U.S.) (2020)

**Goldman Sachs** as financial adviser to HD Supply Holdings (U.S.) in its $2.9 billion sale of its Construction & Industrial--White Cap Business (U.S.) (also known as "White Cap") to an affiliate of Clayton, Dubilier & Rice (U.S.) (2020)

**Evercore** as the exclusive financial adviser and capital markets adviser to Momentus (U.S.) in its acquisition by Stable Road Acquisition Corp. (U.S.), a SPAC, under which Momentus became a publicly listed company with a $1.2 billion enterprise value, and the $175 million PIPE in connection with the merger (2020)

**Goldman Sachs** as financial adviser to O-I Glass, Inc. (U.S.) in its sale of its Australia and New Zealand business unit to Visy Industries (Australia) and related sale-leaseback agreement with Charter Hall (Australia) for gross proceeds of $652 million (2020)

**Goldman Sachs** as financial adviser to Triton Fund V in its voluntary public takeover of RENK Aktiengesellschaft (Germany) through its acquisition vehicle Rebecca BidCo GmbH (Germany) and in connection with Rebecca BidCo's simultaneous acquisition of Volkswagen Vermögensverwaltungs-GmbH's (Germany) 76 percent stake in RENK AG (2020)

**Barclays** and **Goldman Sachs** as financial advisers to Mobile Mini (U.S.) in its $6.6 billion merger of equals with WillScot (U.S.) (2020)

**Goldman Sachs** as financial adviser to Harsco (U.S.) in its $462.5 million acquisition of the Stericycle Environmental Solutions business from Stericycle (U.S.) (2020)

**Goldman Sachs** as financial adviser to Delphi Technologies (U.K.) in its $3.3 billion acquisition by BorgWarner (U.S.) (2020)

**UBS** as exclusive financial adviser to Advanced Disposal Services (U.S.) in its $4.6 billion acquisition by a subsidiary of Waste Management (U.S.) (2020)

**Bank of America** as financial adviser to Red de Carreteras de Occidente (RCO) (Mexico) in the acquisition of RCO by Abertis Infraestructuras (Spain) and an affiliate of GIC Private Limited (Singapore) from affiliates of Goldman Sachs Infrastructure Partners (GSIP) (U.S.) (2019)

**Lazard** as financial adviser to OSRAM Licht AG (Germany) in connection with its €4.6 billion acquisition by ams AG (Austria) (2019)

**Bank of America** as financial adviser to Rayonier Advanced Materials (U.S.) in its $175 million sale of its Matane, Quebec pulp mill and related assets to Sappi Limited (South Africa) (2019)

**Goldman Sachs** as financial adviser to Parsons (U.S.) in its $215 million acquisition of QRC (U.S.) from private equity firm DC Capital Partners (U.S.) (2019)

**Goldman Sachs** as financial adviser to Outotec (Finland) in its combination with Metso Minerals (Finland), creating a leading company in process technology, equipment and services for the minerals, metals and aggregates industries (2019)

**Morgan Stanley** as financial adviser to Genesee & Wyoming (G&W) (U.S.) in its $8.4 billion acquisition by affiliates of Brookfield Infrastructure (Canada) and GIC (Singapore) (2019)

**Goldman Sachs** as exclusive financial adviser to Applied Materials (U.S.) in its $3.5 billion proposed acquisition of all outstanding shares of Kokusai Electric Corporation (Japan) from KKR (U.S.), later withdrawn (2020)

**Morgan Stanley** as financial adviser to United Technologies (U.S.) in its all-stock merger of equals with Raytheon Company (U.S.), creating a combined company with approximately $74 billion in pro forma 2019 sales (2019)

# Industrials & Chemicals, *continued*

**Goldman Sachs** as financial adviser to Ingersoll Rand (Ireland) in its "Reverse Morris Trust" transaction whereby Ingersoll Rand spun-off its Industrial segment to its shareholders and simultaneously merged the Industrial segment with and into Gardner Denver (U.S.) in a combination valued at about $15 billion (2019)

**Bank of America** and **Goldman Sachs** as financial advisers to The Greenbrier Companies (U.S.) in its $430 million acquisition of the manufacturing business of American Railcar Industries (U.S.) from ITE Management (U.S.) (2019)

**Goldman Sachs** as financial adviser to Greif (U.S.) in its $1.8 billion acquisition of Caraustar Industries (U.S.) from an affiliate of H.I.G. Capital (U.S.) (2018)

**Goldman Sachs** as co-financial adviser to EnerSys (U.S.) in its $750 million acquisition of the issued and outstanding shares and certain assets of select entities belonging to the Alpha Technologies (U.S.) group of companies (2018)

**Goldman Sachs** as financial adviser to Esterline Technologies (U.S.) in its $4.0 billion acquisition by TransDigm Group (U.S.) (2018)

**Goldman Sachs** as financial adviser to MPM Holdings (Momentive) (U.S.) in its $3.1 billion acquisition by an investor group comprised of SJL Partners (South Korea), KCC Corporation (South Korea) and Wonik QnC Corporation (South Korea) (2018)

**Goldman Sachs** as financial adviser to Cabot Microelectronics (U.S.) in its $1.6 billion acquisition of KMG Chemicals (U.S.) (2018)

**Goldman Sachs** as financial adviser to Dana Incorporated (U.S.) in its $600 million purchase of the Drive Systems segment of the Oerlikon Group (Switzerland) (2018)

**UBS** as financial adviser to Platform Specialty Products (U.S.) in its $4.2 billion sale of its Agricultural Solutions business, which consists of Arysta LifeScience (U.S.) and its subsidiaries, to UPL (India) (2018)

**Goldman Sachs** as financial adviser to Ball Corporation (U.S.) in its joint venture and purchase agreements with Platinum Equity (U.S.) to form Ball Metalpack, under which Platinum Equity owns 51% of Ball Metalpack and Ball Corporation owns 49%, for a total value of $675 million (2018)

**Barclays** as financial adviser to Orbotech (Israel) in its $3.4 billion acquisition by KLA-Tencor (U.S.) (2018)

**Goldman Sachs** as financial adviser to Altra Industrial Motion (U.S.) in its $3 billion combination with four operating companies from Fortive's (U.S.) Automation and Specialty platform (2018)

# Technology, Media & Telecom

**Macquarie Capital** as financial adviser to International Game Technology (U.K.) in the pending spin-off of its Global Gaming and PlayDigital businesses into a separate publicly listed company, pursuant to which IGT will combine with Everi Holdings (U.S.), valuing the combined company at a total enterprise value of approximately $6.2 billion (2024)

**J.P. Morgan Securities** as financial adviser to Hewlett Packard Enterprise (U.S.) in its approximately $14 billion pending acquisition of Juniper Networks (U.S.) (2024)

**Goldman Sachs Bank Europe SE** as financial adviser to the supervisory board of Telefónica Deutschland (Germany), in connection with Telefónica's (Spain) voluntary public acquisition offer, through Telefónica Local Service (Germany), a wholly-owned subsidiary of Telefónica, in the form of a partial offer to acquire up to approximately 18.52% of Telefónica Deutschland shares, which are not already held by Telefónica (2023)

**BofA Securities India** as financial adviser to Network18 Media & Investments (India) in a Scheme of Arrangement with TV18 Broadcast (India), under which TV18 and e-Eighteen.com (India) will merge with Network18 for $1.2 billion (2023)

**Goldman Sachs & Co.** as financial adviser to Broadcast Music (U.S.) in its acquisition by New Mountain Capital (U.S.) (2023)

**Goldman Sachs Bank Europe SE** as financial adviser to EQS Group (Germany) in connection with Thoma Bravo's (U.S.) EUR 440 million public takeover offer for all outstanding shares of EQS (2023)

**Goldman Sachs Bank Europe SE**, Succursale Italia as financial adviser to the board of directors of TIM (Italy) in its €18.8 billion pending sale of fixed network assets, including its entire equity interests in FiberCop (U.S.) to Optics BidCo (U.S.), a vehicle controlled by KKR (U.S.) (2023)

**Barclays** as financial adviser to SiTime (U.S.) in its $148 million acquisition of Aura Semiconductor (India), including its clock products, and license all of its clock IP (2023)

**Goldman Sachs & Co.** as financial adviser to Metropolis Technologies (U.S.) in its $1.5 billion pending acquisition of SP® Plus (U.S.), as placement agent on Metropolis' $1.05 billion Series C preferred stock financing and as a joint lead arranger on Metropolis' $650 million debt financing (2023)

**Houlihan Lokey Capital** as financial adviser to the Special Committee of Independent Directors of Startek (U.S.) in its $217 million acquisition by Capital Square Partners (Singapore) (2023)

**Rothschild & Co** as financial adviser to the special committee of independent and disinterested directors of the Board of Consolidated Communications Holdings (U.S.) in its $3.1 billion acquisition by Searchlight Capital Partners (U.S.) and British Columbia Investment Management Corporation (Canada) (2023)

**Evercore Group** as financial adviser to the Special Committee of Independent Directors of Board of Arco Platform Limited (Brazil) in its merger with Achieve Holdings (U.S.) and its subsidiary Achieve Merger Sub (U.S.), under which investment entities affiliated with General Atlantic (U.S.) and Dragoneer Investment Group (U.S.) acquired all of the outstanding Class A common shares of Arco, valuing Arco at a total enterprise value of approximately $1.5 billion (2023)

**Evercore** as financial adviser to Embark Technology (U.S.) in its approximately $71 million acquisition by Applied Intuition (U.S.) (2023)

**J.P. Morgan Securities** as financial adviser to Stratasys (U.S.) in its $1.8 billion proposed merger with Desktop Metal (U.S.), later terminated and rejection of the partial tender offer by Nano Dimension (U.S.) to acquire Stratasys (2023)

**Goldman Sachs & Co.** and **Centerview Partners** as financial advisers to Emerson (U.S.) in its $8.2 billion acquisition of National Instruments (U.S.) (2023)

**Goldman Sachs** as financial adviser to a Qualtrics (U.S.) committee of independent directors in Qualtrics' $12.5 billion acquisition by Silver Lake (U.S.), in partnership with Canada Pension Plan Investment Board (2023)

**J.P. Morgan Securities** as financial adviser to the Special Committee of Cvent (U.S.) in its $4.6 billion acquisition by Blackstone (U.S.) (2023)

**Evercore** as financial adviser to the Special Committee of Duck Creek Technologies (U.S.) in its $2.6 billion acquisition by Vista Equity Partners (U.S.) (2023)

**J.P. Morgan Securities** as financial adviser to Vivint Smart Home (U.S.) in its $5.2 billion acquisition by NRG Energy (U.S.) (2022)

**Morgan Stanley** as exclusive financial adviser to a consortium of funds led by Global Infrastructure Partners (U.S.) and KKR (U.S.) in its acquisition of outstanding freefloat of 18.3% in Vantage Towers (Germany) from Vodafone (Germany), as well as its strategic co-control partnership with Vodafone for Vodafone's 81.7% stake in Vantage, valuing Vantage at €16.2 billion (2022)

**Centerview Partners** and **Goldman Sachs** as financial advisers to Emerson (U.S.) in its $14 billion sale of a majority stake in its Climate Technologies business to private equity funds managed by Blackstone (U.S.) (2022)

**Guggenheim Securities** as financial adviser to Emtec (U.S.) in connection with the acquisition of a majority interest in Emtec by funds managed by Kelso & Company (U.S.) (2022)

**Barclays** as exclusive financial adviser to CyberOptics (U.S.) in its $380 million acquisition by Nordson (U.S.) (2022)

# Technology, Media & Telecom, *continued*

**J.P. Morgan Securities** as exclusive financial adviser to Semtech (U.S.) in its approximately $1.2 billion acquisition of Sierra Wireless (Canada) (2022)

**Houlihan Lokey** as independent financial adviser to the Special Committee of the Board of RealNetworks (U.S.) in its merger with Greater Heights (U.S.) (2022)

**Goldman Sachs** as financial adviser to Zendesk (U.S.) in its $10.2 billion acquisition by an investor group led by Permira (U.K.) and Hellman & Friedman (U.S.) (2022)

**Goldman Sachs** as financial adviser to VMware (U.S.) in its $61 billion acquisition by Broadcom (U.S.) (2022)

**Goldman Sachs** as financial adviser to ManTech International (U.S.) in its $4.2 billion acquisition by funds managed by Carlyle (U.S.) (2022)

**Goldman Sachs India** as financial adviser to Mindtree (India) in connection with its and LTI's (India) $7.5 billion combination (2022)

**Goldman Sachs** and **J. P. Morgan** as financial advisers to Twitter (U.S.) in its $44 billion acquisition by an entity wholly owned by Elon Musk (2022)

**Goldman Sachs** as financial adviser to HP Inc. (U.S.) in its $3.3 billion acquisition of Poly (U.S.) (2022)

**Goldman Sachs** as financial adviser to Anaplan (U.S.) in its approximately $10.7 billion acquisition by Thoma Bravo (U.S.) (2022)

**Goldman Sachs** as exclusive financial adviser to Mandiant (U.S.) in its approximately $5.4 billion acquisition by Google (U.S.) (2022)

**Lazard** as financial adviser to Bungie (U.S.) in its $3.6 billion acquisition by Sony Interactive Entertainment (U.S.) (2022)

**Goldman Sachs** as financial adviser to Zynga (U.S.) in its $12.7 billion acquisition by Take-Two Interactive (U.S.) (2022)

**Duff & Phelps** as financial adviser to CleanTech Acquisition Corp. (U.S.), a publicly traded SPAC, in its $561 million business combination with Nauticus Robotics (U.S.) resulting in Nauticus becoming a publicly listed company (2021)

**Barclays** as exclusive financial adviser to Skillsoft (U.S.) in its $525 million acquisition of Codecademy (U.S.) (2021)

**Lazard** as financial adviser to Eros STX Global Corporation (U.S.) in its $173 million sale of its STX Entertainment (U.S.) subsidiary to an affiliate of The Najafi Companies (U.S.) (2021)

**Goldman Sachs** as exclusive financial adviser to Doordash (U.S.) in its €7 billion acquisition of Wolt Enterprises OY (Finland) (2021)

**Goldman Sachs** as financial adviser to McAfee Corp. (U.S.) in its $14 billion acquisition by an investor group led by Advent International (U.S.), Permira Advisers (U.S.), Crosspoint Capital Partners (U.S.), Canada Pension Plan Investment Board, GIC Private Limited (Singapore) and a wholly owned subsidiary of the Abu Dhabi Investment Authority (United Arab Emirates) (2021)

**Goldman Sachs** as lead financial adviser to Zendesk (U.S.) in its proposed acquisition of Momentive (U.S.), including its iconic SurveyMonkey platform, later terminated (2021)

**Goldman Sachs** as financial adviser to Tailwind Two Acquisition Corp. (U.S.), a SPAC, in its $1.58 billion business combination with Terran Orbital (U.S.) (2021)

**Goldman Sachs** and **Centerview Partners** as financial advisers to Emerson (U.S.) in its agreement with AspenTech (U.S.) under which it created a diversified, high-performance industrial software leader for $11 billion (2021)

**Merrill Lynch (Singapore) Pte** as exclusive financial adviser to PropertyGuru (Singapore) in its $1.78 billion business combination with Bridgetown 2 Holdings (Hong Kong), a SPAC formed by Pacific Century (Hong Kong) and Thiel Capital (U.S.) (2021)

**BofA Securities** as financial adviser to Buzzfeed (U.S.) in its merger with 890 5th Avenue Partners (U.S.), a SPAC, which resulted in Buzzfeed becoming a public company with a $1.5 billion valuation (2021)

**Goldman Sachs** as financial adviser to Reinvent Technology Partners Y (U.S.), a SPAC, in its $13 billion business combination with Aurora (U.S.) (2021)

**Goldman Sachs** as financial adviser to FireEye (U.S.) in its $1.2 billion sale of the FireEye Products business, including the FireEye name, to a consortium led by Symphony Technology Group (U.S.) (2021)

**Rothschild** as financial adviser to E2open Parent Holdings (U.S.) in its approximately $1.7 billion acquisition of BluJay Solutions (U.S.) (2021)

**Bank of America** as financial adviser to Austerlitz Acquisition Corporation I (U.S.) in its combination with Wynn Interactive (U.S.), a subsidiary of Wynn Resorts (U.S.), which created an independent public company with an enterprise value of approximately $3.2 billion (2021)

**Evercore** as lead financial adviser to Grab Holdings (Singapore) in its $39.6 billion business combination with Altimeter Growth (U.S.), a SPAC, which resulted in Grab Holdings going public in the U.S., in the largest-ever U.S. equity offering by a Southeast Asian company, and the $4 billion PIPE in connection with the merger (2021)

# Technology, Media & Telecom, *continued*

**BofA Securities** as exclusive financial adviser to Spire Global (U.S.) in its merger with NavSight Holdings (U.S.), a SPAC, under which Spire became a publicly listed company with a $1.6 billion equity value, and the $245 milion PIPE in connection with the merger (2021)

**BMO Capital Markets** as exclusive financial adviser to Wise Road Capital (China) in the $1.4 billion acquisition of Magnachip Semiconductor Corporation (South Korea) (2021)

**Goldman Sachs** as financial adviser to McAfee (U.S.) in its $4 billion sale of its Enterprise business to a consortium led by Symphony Technology Group (U.S.) (2021)

**UBS** as financial adviser to Glu Mobile (U.S.) in its $2.1 billion acquisition by Electronic Arts (U.S.) (2021)

**Goldman Sachs** as financial adviser to Magnite (U.S.) in its $1.17 billion acquisition of SpotX (U.S.) from RTL Group (Luxembourg), creating the largest independent CTV and video advertising platform in the programmatic marketplace (2021)

**Goldman Sachs** as financial adviser to Acacia Communications (U.S.) in its $4.5 billion acquisition by Cisco (U.S.) (2021)

**Goldman Sachs** as exclusive financial adviser to FLIR Systems (U.S.) in its $8 billion acquisition by Teledyne Technologies (U.S.) (2021)

**Goldman Sachs** as financial adviser to Slack Technologies (U.S.) in its $27.7 billion acquisition by Salesforce (U.S.) (2020)

**Goldman Sachs** as lead financial adviser to S&P Global (U.S.) in its $44 billion merger with IHS Markit (U.K.) (2020)

**Goldman Sachs** as financial adviser to Parsons Corporation (U.S.) in its $300 million acquisition of Braxton Science & Technology Group (U.S.) (2020)

**Goldman Sachs** as exclusive financial adviser to Datasite® (U.S.) in its acquisition by CapVest Partners (U.K.) (2020)

**Barclays** as exclusive financial adviser to MobileIron (U.S.) in its $872 million acquisition by Ivanti (U.S.) (2020)

**Goldman Sachs** as financial adviser to AS Roma SPV (Italy), the majority shareholder of AS Roma S.p.A (Italy), in the $697 million sale of its controlling interest in AS Roma S.p.A. and certain related assets to The Friedkin Group (U.S.) (2020)

**Perella Weinberg Partners** as exclusive financial adviser to the special committee of Liberty Broadband (U.S.) in its acquisition of GCI Liberty (U.S.) (2020)

**CICC** and **J.P. Morgan** as joint financial advisers to Haier Smart Home Co. (China) in its privatization of Haier Electronics Group Co. (Hong Kong) by way of a scheme of arrangement and simultaneous listing in Hong Kong by way of an introduction (2020)

**Goldman Sachs** and **LionTree Advisors** as financial advisers to eBay (U.S.) in its $9.2 billion transfer of its Classifieds business to Adevinta (Norway) (2020)

**BofA Securities** as financial adviser to Analog Devices (U.S.) in its $21 billion acquisition of Maxim Integrated Products (U.S.) (2020)

**Houlihan Lokey** as financial adviser to Pango (U.S.) in its acquisition by Aura (U.S.) (2020)

**Houlihan Lokey** as financial adviser to the Committee of Landcadia Holdings II (U.S.), a publicly traded special purpose acquisition company co-sponsored by Fertitta Entertainment (U.S.) and Jefferies Financial Group (U.S.), in its $745 million acquisition of Golden Nugget Online Gaming (U.S.), a U.S. online real money casino owned by Tilman J. Fertitta (2020)

**Houlihan Lokey** as financial adviser to the board of directors of Machine Zone (U.S.) in connection with Machine Zone's acquisition by AppLovin (U.S.) (2020)

**Goldman Sachs Bank Europe** as financial adviser to Schneider Electric (France) in its voluntary public tender offer for RIB Software (Germany) for €1.4 billion (2020)

**Goldman Sachs** as exclusive financial adviser to Comtech Telecommunications (U.S.) in its proposed $532.5 million acquisition of Gilat Satellite Networks (Israel), later terminated (2020)

**JP Morgan** as co-financial adviser to F5 Networks (U.S.) in its $1 billion acquisition of Shape Security (U.S.) (2019)

**Bank of America** as financial adviser to Tech Data (U.S.) in its $5.98 billion acquisition by an affiliate of funds managed by affiliates of Apollo Global Management (U.S.) (2019)

**Goldman Sachs** as financial adviser to KEMET Corporation (U.S.) in its $1.8 billion acquisition by Yageo Corporation (Taiwan) (2019)

**Rothschild** as financial adviser to Cision (U.S.) and its Board of Directors and **Centerview Partners** as financial adviser to Cision in its $2.74 billion acquisition by an affiliate of Platinum Equity (U.S.) (2019)

# Technology, Media & Telecom, *continued*

**Goldman Sachs** as financial adviser to Pitney Bowes (U.S.) in the $700 million sale of its Software Solutions business to Syncsort (U.S.) (2019)

**Goldman Sachs** as exclusive financial adviser to Tyler Technologies (U.S.) in its approximately $2.3 billion acquisition of NIC Inc. (U.S.) (2021)

**Rothschild** as financial adviser to TechnipFMC (U.K.) in its separation into two independent, publicly traded companies: TechnipFMC and Technip Energies (France) (2019)

**Goldman Sachs** as financial adviser to Dell Technologies (U.S.) in connection with VMware's (U.S.) $2.7 billion acquisition of Pivotal Software (U.S.), including common stock of Pivotal held by Dell Technologies (2019)

**LionTree Advisors** as financial adviser to Presidio (U.S.) in its $2.1 billion acquisition by funds advised by BC Partners (U.K.) (2019)

**Goldman Sachs** as financial adviser to Symantec (U.S.) in its $10.7 billion sale of its Enterprise Security assets, which include the Symantec name, to Broadcom (U.S.) (2019)

**Goldman Sachs** as financial adviser to Axel Springer (Germany) in its acquisition by Traviata II S.à r.l. (Luxembourg), a holding company owned by funds advised by KKR (U.S.), implying an equity value of Axel Springer of approximately EUR 6.8 billion (2019)

**Goldman Sachs** as exclusive financial adviser to Tableau Software (U.S.) in its $15.7 billion acquisition by Salesforce (U.S.) (2019)

**Evercore** as financial adviser to Alliance Data Systems (U.S.) in the $4.4 billion sale of its Epsilon business to Publicis Groupe (France) (2019)

**Goldman Sachs** as exclusive financial adviser to NVIDIA (U.S.) in its $6.9 billion acquisition of Mellanox (U.S.) (2019)

**Goldman Sachs** as financial adviser to Multi-Color Corporation (U.S.) in its $2.5 billion acquisition by an affiliate of Platinum Equity (U.S.) (2019)

**Goldman Sachs** as exclusive financial adviser to Ultimate Software (U.S.) in its $11 billion acquisition by an investor group led by Hellman & Friedman (U.S.) (2019)

**Goldman Sachs** as financial adviser to Parsons (U.S.) in its acquisition of OGSystems (U.S.) (2019)

**Barclays** as financial adviser to Finisar (U.S.) in its $3.2 billion sale to II-VI (U.S.) (2018)

**Evercore** as financial adviser to ARRIS International (U.S.) in its $7.4 billion acquisition by CommScope (U.S.) (2018)

**Houlihan Lokey** as financial adviser to the Special Committee of Hanwha Q CELLS (South Korea) in its acquisition by Hanwha Solar Holdings Co. (South Korea), a subsidiary of Hanwha Chemical Corporation (South Korea), implying an equity value of Hanwha Q CELLS of approximately $825 million (2018)

**LionTree Advisors** as financial adviser to Pandora Media (U.S.) in its $3.5 billion acquisition by Sirius XM Holdings (U.S.) (2018)

**J.P. Morgan** as exclusive financial adviser to Integrated Device Technology (IDT) (U.S.) in its $6.7 billion acquisition by Renesas Electronics (Japan) (2018)

**Goldman Sachs** as financial adviser to Apttus (U.S.) in Thoma Bravo's (U.S.) acquisition of a majority interest in Apttus (2018)

**Evercore** as financial adviser to Acxiom (U.S.) in its $2.3 billion sale of its Acxiom Marketing Solutions business to Interpublic Group (U.S.) (2018)

**Goldman Sachs** as financial adviser to Pitney Bowes (U.S.) in the $361 million sale of its Document Messaging Technologies production mail business and supporting software to Platinum Equity (U.S.) (2018)

**Goldman Sachs** as financial adviser to Trimble (U.S.) in its $1.2 billion acquisition of Viewpoint (U.S.) from Bain Capital (U.S.) (2018)

**Goldman Sachs** as exclusive financial adviser to MuleSoft (U.S.) in its $6.5 billion acquisition by Salesforce (U.S.) (2018)

**Wells Fargo Securities** as financial adviser to Cree (U.S.) in its acquisition of assets of Infineon Technologies (Germany) Radio Frequency (RF) Power Business (2018)

**Goldman Sachs** as financial adviser to QUALCOMM Incorporated (U.S.) in connection with its subsidiary's proposed $53 billion acquisition of NXP Semiconductors (Netherlands) (abandoned) (2018)

**Goldman Sachs** as financial adviser to Motorola Solutions (U.S.) in its $1 billion acquisition of Avigilon (Canada) (2018)

**Bank of America** as financial adviser to Com Hem Holding AB (Sweden) in its merger with Tele2 Group (Sweden) (2018)

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