

Preeminent Global M&A Practice

Our roster of high-profile cross-border and domestic transactions outside the United States showcases the strength and scope of our international mergers and acquisitions practice.

MAJOR CROSS-BORDER AND NON-U.S. DOMESTIC MERGERS AND ACQUISITIONS TRANSACTIONS: 2007-PRESENT

<i>AB InBev sale of Oriental Brewery</i>	counsel to Anheuser-Busch InBev (Belgium) in its \$1.8 billion sale of Oriental Brewery (South Korea) to KKR (U.S.) (2009)
<i>Akzo Nobel acquisition of ICI and sale of Organon</i>	counsel to Akzo Nobel (Netherlands) in its \$16.12 billion acquisition of Imperial Chemical Industries (U.K.) (2008) and its \$14.5 billion sale of Organon BioSciences (Netherlands) to Schering-Plough (U.S.) (2007)
<i>Alcan sale to Rio Tinto</i>	counsel to Alcan (Canada) in its \$43 billion sale to Rio Tinto (U.K.) – created the world's largest aluminum company (2007)
<i>Alcon sale to Novartis</i>	Counsel to Alcon in the \$40 billion sale of Nestlé's Alcon stake to Novartis AG (2008) and in Novartis's current \$11 billion merger proposal to acquire the remaining publicly-held minority interest in Alcon
<i>Barclays sale of BGI to BlackRock</i>	counsel to Barclays (U.K.) in its \$15.2 billion sale of Barclays Global Investors (U.S.), which includes the iShares business, to BlackRock (U.S.) (2009)
<i>British Airways merger with Iberia</i>	counsel to British Airways (U.K.) in its pending \$3.2 billion merger with Iberia (Spain) (2008)
<i>China Unicom acquisition of China Netcom</i>	counsel to China Unicom (China) in its \$56.3 billion acquisition of China Netcom (China) and the simultaneous \$15.9 billion sale of its CDMA business to China Telecom (China) (2008)
<i>EDF acquisition of 51% interest in SPE from Centrica</i>	counsel to Electricité de France (France) in its pending \$1.75 billion acquisition of a 51% interest in Société de Production d'Electricité (Belgium) from Centrica (U.K.) (2009)

<i>Endesa acquisition by Enel and Acciona</i>	counsel to Endesa (Spain) in connection with its \$58.4 billion acquisition by Enel (Italy) and Acciona (Spain) of all the outstanding shares of the company as well as the prior unsolicited bids by E.ON (Germany) and Gas Natural (Spain) (2007)
<i>Fiat alliance with Chrysler</i>	counsel to Fiat (Italy) in its alliance with Chrysler (U.S.) and New Chrysler's bankruptcy acquisition of the assets of Old Chrysler (2009)
<i>InBev acquisition of Anheuser-Busch</i>	counsel to InBev (Belgium) in its \$60.8 billion acquisition of Anheuser-Busch (U.S.) – the largest deal announced in 2008, the largest-ever all-cash transaction and the largest hostile deal to survive in 2008
<i>Reed Elsevier acquisition of ChoicePoint</i>	counsel to Reed Elsevier Group plc (U.K.) in its \$3.75 billion acquisition of ChoicePoint (U.S.) (2008)
<i>Rio Tinto sale to Amcor</i>	counsel to Rio Tinto (U.K.) in the proposed \$2 billion sale of Alcan Packaging (Canada) to Amcor (Australia) (2009)
<i>Scottish Power sale to Iberdrola</i>	counsel to Scottish Power (U.K.) in its \$22.5 billion sale to Iberdrola (Spain) – creating Europe's third largest utility and Spain's largest (2007)
<i>Silver Lake acquisition of Skype</i>	counsel to Silver Lake Partners (U.S.) in its \$2 billion acquisition of a 65% stake in Skype (Luxembourg) from eBay (U.S.) (2009)
<i>Tokio Marine acquisition of Philadelphia Consolidated</i>	counsel to Tokio Marine (Japan) in its \$4.7 billion acquisition of Philadelphia Consolidated (U.S.) – the largest acquisition of a foreign company by a Japanese financial institution to date (2008)