

Leading Pharmaceuticals & Healthcare M&A Experience

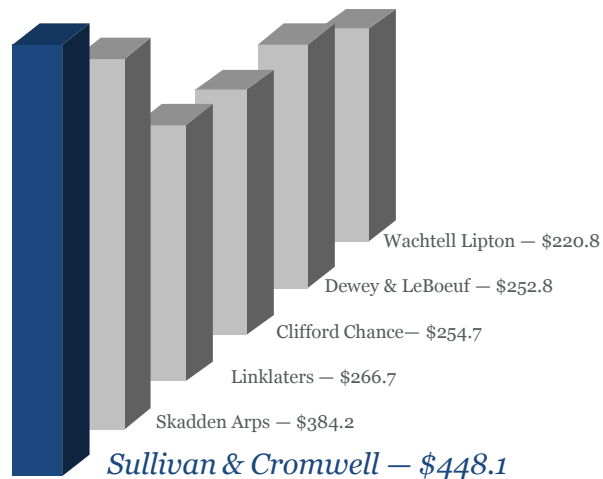
Sullivan & Cromwell has led the global mergers and acquisitions league tables in both pharmaceutical and healthcare M&A over the last ten years, ranking first by value among law firms in announced transactions worldwide from 2000 to 2009.

MERGERS AND ACQUISITIONS RANKINGS:

TOP LEGAL ADVISOR

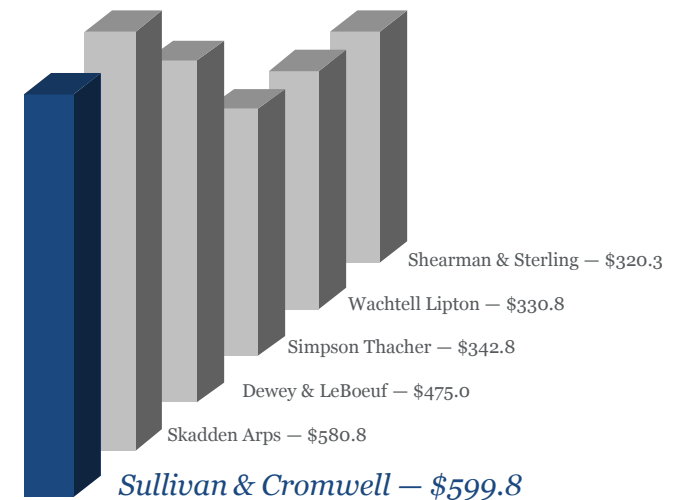
Deals announced worldwide ranked by dollar value (\$ billions)

PHARMACEUTICAL M&A 2000-2009



Source: Thomson Financial, January 26, 2010

HEALTHCARE M&A 2000-2009



Source: Thomson Financial, January 26, 2010