

Annually ranked a leader in U.S. banking M&A, S&C has an established record handling the largest transactions that have defined this industry. The Firm has been involved in six of the 10 largest M&A deals in U.S. banking history.

**LARGEST U.S.
BANK M&A DEALS**

<i>Rank</i>	<i>Transaction</i>	<i>Amount of Consideration (US\$ billions)</i>	<i>Year</i>	<i>S&C Represented</i>
2	JPMorgan Chase & Co./Bank One Corp.	58.8	2004	JPMorgan's Board of Directors
4	Norwest Corp./Wells Fargo & Co.	34.6	1998	Wells Fargo
7	Wachovia Corp./Golden West Financial	25.5	2006	Wachovia Corp.
8	Firststar Corp./U.S. Bancorp	21.2	2000	U.S. Bancorp
9	LaSalle Bank (ABN Amro Bank NV)/Bank of America Corp.	21.0	2007	Barclays*
10	First Union Corp./CoreStates Financial Corp.	17.1	1997	First Union

Source: SNL Financial (February 2008)

* Bank of America had agreed to acquire LaSalle Bank from ABN Amro as part of its deal to sell out to Barclays