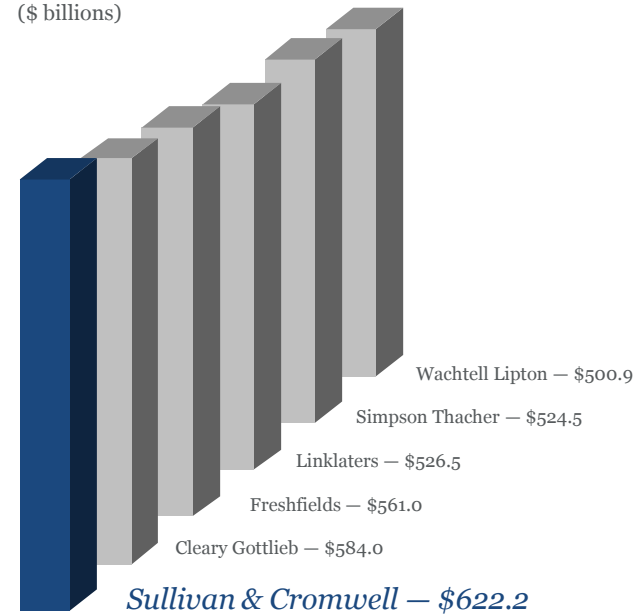


Sullivan & Cromwell is the leading law firm in bank M&A, having advised on over \$600 billion in transactions since 2000.

BANK M&A RANKINGS

2000-2009

Deals announced worldwide ranked by dollar value
(\$ billions)



Source: Thomson ONE Banker, January 8, 2010